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► **To cite this version:**

Alice Courties, Oreste Gualillo, Francis Berenbaum, Jérémie Sellam. Metabolic stress-induced joint inflammation and osteoarthritis. *Osteoarthritis and Cartilage*, 2015, 23 (11), pp.1955-1965. 10.1016/j.joca.2015.05.016 . hal-01159318

**HAL Id: hal-01159318**

**<https://hal.sorbonne-universite.fr/hal-01159318>**

Submitted on 3 Jun 2015

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**Metabolic stress-induced joint inflammation and osteoarthritis**

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**Abstract words: 151**

**Word count: 4115**

**Number of pages: 35**

**Number of Tables/Figures: 3**

**Abstract**

Osteoarthritis (OA) is a heterogeneous disorder with several risk factors. Among them, obesity has a major impact on both loading and non-loading joints. Mechanical overload and activity of systemic inflammatory mediators derived from adipose tissue (adipokines, free fatty acids, reactive oxygen species) provide clues to the increased incidence and prevalence of OA in obesity. Recently, research found greater OA prevalence and incidence in obese patients with cardiometabolic disturbances than “healthy” obese patients, which led to the description of a new OA phenotype - metabolic syndrome (MetS)-associated OA. Indeed, individual metabolic factors (diabetes, dyslipidemia, and hypertension) may increase the risk of obesity-induced OA. This review discusses hypotheses based on pathways specific to a metabolic factor in MetS-associated OA, such as the role of advanced glycation end products and glucose toxicity. A better understanding of these phenotypes based on risk factors will be critical for designing trials of this specific subset of OA.

**Key words:** Osteoarthritis, inflammation, metabolic syndrome, obesity, adipokines, oxidative stress.

**1 Metabolic stress-induced joint inflammation and osteoarthritis**

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40 critical for designing trials of this specific subset of OA.

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42 stress.

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## 50 **Introduction**

51 Osteoarthritis (OA) is a chronic joint disease leading to cartilage degradation that involves  
52 synovial inflammation, subchondral bone remodelling and the formation of osteophytes<sup>1,2</sup>.  
53 Cartilage degradation results from ruptured joint homeostasis that favors catabolic processes  
54 activated by pro-inflammatory mediators such as cytokines, lipid mediators and reactive  
55 oxygen species (ROS), which are produced as well by chondrocytes, synoviocytes and  
56 osteoblasts<sup>3,4</sup>. These products are responsible for altering anabolism and release of proteolytic  
57 enzymes degrading extracellular matrix.

58 We can differentiate OA phenotypes according to risk factors such as aging, genetics, trauma,  
59 obesity and metabolic disorders<sup>4</sup>. Despite eventual joint failure, the pathogenic pathways  
60 leading to this end may differ among phenotypes. This review gives epidemiological and  
61 mechanistic insights into metabolic syndrome (MetS)-associated OA, in which metabolic  
62 disorders and low-grade inflammation have a central role<sup>5</sup>. We discuss especially the relevant  
63 mechanisms involved in inflammation related to excess fat mass and metabolic disturbances  
64 and their implication in OA and in pain-related OA. The references for this review were  
65 limited to papers published in English in PubMed and were selected according to their  
66 relevance to the topic and after critical discussion.

67

## 68 **Epidemiology of MetS-associated OA**

69 As endemic diseases of the 21<sup>st</sup> century, obesity and overweight are among the most  
70 important risk factors of OA<sup>6,7</sup>. Such an association cannot be solely explained by excessive  
71 mechanical stress because the rate of hand OA (HOA) is two-fold higher in obese patients  
72 than lean subjects<sup>8</sup>. Thus, excess fat mass has a systemic harmful role in joints.

73 From an epidemiological perspective, assessing obesity in studies remains a crucial  
74 issue<sup>9</sup>. The most accurate anthropometric marker of fat mass distribution is the waist/hip ratio  
75 (WHR)<sup>10</sup>. Besides weight, android (or visceral) obesity is highly linked to metabolic  
76 comorbidities and cardiovascular (CV) events as compared with gynoid obesity<sup>11, 12,13, 14</sup>. As  
77 well, the association of fat mass distribution (i.e., WHR or impedance analysis) and OA has  
78 been studied. Hand, knee and hip OA incidence and severity are associated with fat mass  
79 distribution and especially visceral and central adiposity<sup>15,16</sup>. However, such associations are  
80 fewer than those with body mass index (BMI) for weight-bearing joints (i.e., knee and hip  
81 OA)<sup>7</sup>.

82 Considering the harmful systemic impact of excess fat mass, the role of systemic metabolic  
83 disorders in OA has become of interest. MetS is an accumulation of metabolic disorders  
84 leading to an increased risk of stroke, type 2 diabetes mellitus and CV diseases<sup>17,18</sup>. Despite  
85 several definitions, all disorders include abdominal obesity, increased blood pressure,  
86 impaired glucose tolerance and lipid abnormalities such as high triglycerides level and low  
87 high-density lipoprotein cholesterol level<sup>19,20,21</sup>. MetS and OA share a strong association with  
88 obesity and age, and adjustment for these parameters is crucial to correctly analyze the  
89 associations between them. The risk of onset, pain and progression of knee OA as well as  
90 rate of knee and hip arthroplasty increase with the accumulation of MetS components<sup>22,23,24</sup>.  
91 The cumulative impact of metabolic disturbances in obese patients is also observed in HOA  
92<sup>25</sup>. Whereas an association between MetS and hand OA is quite well demonstrated in the  
93 literature, this is not the case for knee OA<sup>26</sup>. As illustrated by Visser *et al.*, this discrepancy  
94 could be due to a critical role of overload on weight-bearing joints which could mask any  
95 underlying roles of metabolic disorders<sup>27</sup>. Eventually, being obese with other components of  
96 MetS confers an increased risk of OA as compared with being only obese. On the other side,  
97 OA is associated with increased prevalence of MetS, especially in the youngest population,

98 and some authors have suggested that a diagnosis of OA before 65 years should lead to a  
99 systematic screening for MetS<sup>28</sup>.

100 Beyond the association of OA with MetS, OA could be also linked to each metabolic  
101 disorder separately. The most relevant evidence is probably for type 2 diabetes or  
102 hyperglycemia<sup>22,29,30</sup>. Type 2 diabetic patients have a two-fold higher need for hip and knee  
103 arthroplasty (i.e., suggesting a more severe form of OA) after adjustment for confounding  
104 factors and display more frequently knee synovitis on ultrasonography than non-diabetic OA  
105 patients<sup>30</sup>. Furthermore, in the Rotterdam study, for patients 55 to 62 years old, type 2  
106 diabetes increased the risk of HOA<sup>25</sup>. In addition, diabetes mellitus is associated with  
107 increased pain in erosive HOA<sup>31</sup>. These data on knee and HOA were confirmed in other  
108 studies and in a meta-analysis that reported an overall 43% increased risk of OA in type 2  
109 diabetic patients<sup>32,33</sup>.

110 All studies of OA reported high hypertension prevalence, but the independent  
111 association remains rare after adjustment for confounding factors such as age or BMI<sup>23,26</sup>.  
112 However, 2 recent studies demonstrated an independent but weak association regardless of  
113 BMI<sup>22,24</sup>. To date, hypertension should be considered an aggravating factor for OA in subjects  
114 with obesity or other metabolic disturbances<sup>25</sup>.

115 Finally, an association between dyslipidemia and OA has been reported.  
116 Hypercholesterolemia has been associated with HOA and generalized OA regardless of age,  
117 gender and BMI<sup>34,35</sup>.

## 118 **OA, cardiovascular risk and related mortality**

119 The main concern about MetS-associated OA is its potential association with atherosclerosis  
120 and death due to CV events. Radiographic OA was found independently associated with  
121 atherosclerosis of carotid, femoral and coronary vessels<sup>36,37,38,39</sup>. Furthermore, atherosclerosis

122 severity increases when HOA is associated with knee or hip OA <sup>40</sup>. As well, OA has been  
123 associated with higher age- and sex-standardized CV mortality incidence ratio than expected  
124 in the general population <sup>41</sup>. However, data remains controversial, and no increase of  
125 mortality in the OA population was also reported <sup>42</sup>. Some authors have suggested that OA-  
126 related disability could explain the higher CV mortality raising the question of reciprocity  
127 between OA and cardiometabolic diseases. Thus, OA induced disability which in turn  
128 promotes obesity and its cardiometabolic comorbidities <sup>43</sup>. However, beyond this induced  
129 disability, OA may be responsible for a low-grade inflammation state *via* a joint release of  
130 inflammatory mediators into the blood stream that could in turn aggravate cardiometabolic  
131 diseases such as atherosclerosis<sup>44</sup>. Interestingly, an independent association has recently been  
132 shown between increased popliteal artery wall thickness and subsequent knee cartilage  
133 degradation seen on MRI in asymptomatic and non-disabled subjects<sup>45</sup>.

134

### 135 **Inflammation in MetS and its involvement in OA**

136 During the past decade, obesity and metabolic disorders have been found related to  
137 systemic low-grade chronic inflammation characterized by abnormal cytokine production,  
138 increased levels of acute-phase reactants and activation of a network of inflammatory  
139 signalling pathways <sup>5,46</sup>. Fat mass is the cornerstone of this inflammation, but diabetes,  
140 dyslipidemia and hypertension have specific involvement in metabolic inflammation, which  
141 could be implicated in OA pathogenesis. Here, we focus on the harmful biological  
142 mechanisms of fat mass and metabolic disorders in the joint, with special emphasis on  
143 inflammatory factors (**Figure 1**) and possible future developments in this topic.

144

#### 145 **a. The key mechanisms of metabolic stress**

146

**i. Adipokines**

147 Several novel biochemical players were identified in the last 2 decades after the  
148 discovery of leptin, in 1994, the forerunner of a large superfamily of proteins collectively  
149 called adipokines<sup>47</sup>. Most of these proteins, secreted systematically by white adipose tissue  
150 but also by all cells of the joint (including chondrocytes, synovial cells, adipocytes of  
151 periarticular fat tissue and bone cells) participate in the degrading process of OA in several  
152 ways: supporting chronic inflammation, increasing oxidative stress and participating in other  
153 pathologic complications associated with OA (i.e, CV and metabolic diseases)<sup>48, 49</sup>. Likewise,  
154 lots of studies have shown adipokines disturbances (i.e., serum level, synovial fluid level or  
155 tissular expression) as a common characteristic of chronic inflammation in OA<sup>50</sup>. Although  
156 we will not discuss in detail the role of individual adipokines in OA (widely discussed  
157 elsewhere<sup>51,52</sup>), we summarize the most salient aspects that link adipokines to OA.

158 With the exception of adiponectin, circulating levels of adipokines (e.g., leptin, visfatin and  
159 resistin) are elevated in patients with OA and are gender-dependent, even after adjustment for  
160 BMI, so these molecules might be responsible for the higher prevalence of OA in women than  
161 men. Most of the adipokines identified to date have pro-inflammatory activities, by inducing  
162 the synthesis of other related pro-inflammatory adipokines and cytokines, increasing the  
163 synthesis of aggrecanases and metalloproteases, of ROS levels as well as nitrogen radicals  
164 such nitric oxide (NO), and prostaglandin levels.

165 The most studied adipokine is undoubtedly the leptin. Mainly produced by white adipocytes  
166 (but also by joint cells), its serum level correlated to the weight and fat mass. It plays an  
167 essential role in homeostasis (thermogenesis, food intake, lipolysis, and gluconeogenesis). Its  
168 synovial expression correlates also with BMI<sup>53</sup> and with OA prevalence and severity<sup>54</sup>. In  
169 vitro, leptin induces the production of cytokines by synoviocytes (IL-6 and IL-8)<sup>55,56</sup>,

170 chondrocytes (IL-1 $\beta$ , MMP-9 and MMP-13)<sup>54</sup> and cartilage explants (IL-6, IL-8, PGE2)<sup>57</sup>.  
171 Leptin levels in chondrocytes could be increased by epigenetic regulations such as DNA  
172 methylation of leptin which is decreased in OA chondrocytes. Indeed, DNA methylation of  
173 leptin promoter gene leads to an upregulation of leptin expression which in turns increased its  
174 catabolic activity through MMP-13 production<sup>58</sup>. However, some anabolic aspects of leptin  
175 have been reported. For instance, leptin can induce insulin growth factor 1 (IGF-1) and  
176 transforming growth factor-beta in cartilage, perhaps protecting cartilage against osteoarthritic  
177 degeneration or participating in osteophyte development<sup>53</sup>.

178 As well, visfatin could increase the rate of IL-6 and MCP-1 by chondrocytes<sup>59</sup> and decrease  
179 the pro-anabolic effect of IGF-1<sup>60</sup>. Also known as nicotinamide phosphoribosyltransferase  
180 (NAMPT), visfatin has been shown to modulate other enzyme expression such as sirtuin 1  
181 (Sirt1), an histone deacetylase, which is an epigenetic regulator<sup>61</sup>. Sirt1 has been involved in  
182 cartilage biology and OA pathogenesis but also in type II diabetes and other aging-related  
183 diseases and could be another link between OA and MetS<sup>62,63</sup>.

184 Finally, even adiponectin, in contrast to its protective role in cardiovascular diseases and  
185 obesity, shows pro-inflammatory activities like the production of NO synthase 2, IL-6 and  
186 MCP-1, triggering matrix degradation by inducing MMP-3 and MMP-9 expression in  
187 chondrocytes<sup>64,65</sup>.

188 Eventually, despite the possible protective role of leptin, there is a general consensus that  
189 adipokines exert a catabolic and pro-inflammatory effect on cartilage. Only 20 years after the  
190 discovery of leptin, the first identified, adipokines are considered to play multiple important  
191 biological roles, and the increasing research effort in this area is gradually revealing the  
192 intricate adipokine-mediated interplay among white adipose tissue, metabolic disorders and  
193 inflammatory degenerative joint disorders such as OA.

194 Although many issues remain unclear, several possible avenues that these works have  
195 opened can be sketched. In particular, from a metabolic point of view, one should remember  
196 that the primary causes of obesity-related hyperproduction of detrimental adipokines are  
197 generally nutritional and lifestyle factors such as overeating and physical inactivity and that  
198 front-line treatment essentially involves the correction of these factors. Knowledge of the  
199 actions of the newer adipokines is still too incomplete to generate well-supported therapeutic  
200 hypotheses. However, by the rate at which their roles are being clarified, they will soon be  
201 central to pharmacotherapeutic approaches to obesity-induced inflammatory diseases. For  
202 example, in light of the pro-inflammatory role of visfatin on joint cells, this adipokine has  
203 been therapeutically blocked in a murine model of OA with efficacy<sup>59,66</sup>.

## 204 ii. Oxidative stress

205 Oxidative stress is a cellular response in which the synthesis of intracellular ROS goes  
206 beyond the ability of the cell to neutralize the molecules, thus leading to final cellular damage  
207 and in some cases cell death<sup>67</sup>. Oxidative stress has been involved in several  
208 pathophysiological conditions including aging, cancer, and CV diseases as well as metabolic  
209 diseases and obesity<sup>68,69</sup>. ROS and or nitrogen radicals (nitric oxide [NO]) are important  
210 players in the inflammatory process occurring in OA<sup>70,71</sup>. Actually, almost all the OA joint  
211 cells, including chondrocytes, synovial fibroblasts and adipocytes, can produce large amounts  
212 of ROS and NO in response to biomechanical or biochemical stimuli. In this regard, most of  
213 biomechanical-induced ROS are likely produced by mitochondria, and recent evidence  
214 suggests that mitochondrial dysfunction may contribute to the development of OA<sup>72</sup>. Indeed,  
215 *in vitro* data showed that in certain biomechanical conditions, mitochondria can release large  
216 amounts of ROS in cartilage, thus leading to cell death (REF A DEMANDER préciser les  
217 certain biomechanical conditions). ROS are thought to participate in several processes of the  
218 inflammatory response in OA in particular by triggering specific intracellular pathways such

219 those elicited by nuclear factor kappa B (NF- $\kappa$ B), hypoxia-inducible factor 1 alpha (HIF-1 $\alpha$ )  
220 or activating protein 1 (AP-1)<sup>73</sup>. Although high levels of ROS are clearly detrimental to joint  
221 cell populations, some evidence suggests that cellular energy supply in chondrocytes relies on  
222 the availability of mitochondrial ROS to produce ATP, which suggests that physiological or  
223 sublethal levels of these molecules may have implications in cartilage biology. Indeed, *in vivo*  
224 studies suggest that physical exercise (at both extremes: high-intensity or sedentary activity)  
225 is related to high levels of ROS and therefore increased risk of cartilage lesions. In contrast,  
226 moderate physical exercise, with low ROS levels, may favour healthy cartilage. Thus, a low  
227 adequate level of ROS might have a cartilage-protective role by eliciting increased matrix  
228 synthesis and/or activating specific protective pathways that finally lead to inflammation  
229 suppression or control, with imbalanced ROS synthesis and accumulation leading to  
230 degenerative effects<sup>74</sup>. Of note, several adipokines, but also high glucose level, may be  
231 considered the link between oxidative stress and the mechanisms of obesity-associated  
232 metabolic syndrome<sup>75</sup>. Actually, leptin, adiponectin and lipocalin-2 can induce accumulation  
233 of NO and activation of NO synthase type 2 in chondrocytes and other joint cells<sup>76</sup>.

### 234 **iii. Free fatty acids and the high-fat diet**

235 The increased dietary fat content that characterizes the diet of industrialized countries  
236 in the last 30 to 40 years clearly contributes to both obesity and the metabolic dysfunction  
237 associated with type 2 diabetes. Nutritional aspects, particularly fat intake, are involved in the  
238 development of OA-associated obesity. Dietary polyunsaturated fatty acids (PUFAs) of both  
239 the n-3 and the n-6 series are essential for human health but may have opposite effects on  
240 inflammatory responses: n-6 PUFAs likely give rise to inflammatory eicosanoids, whereas n-  
241 3 PUFAs are generally anti-inflammatory. High levels of fatty acids are found in joint tissues  
242 in OA and are associated with severe tissular lesions<sup>77</sup>. *In vitro*, palmitate, a saturated free  
243 fatty acid (FFA) induced pro-inflammatory cytokines production by chondrocytes and

244 synoviocytes via the Toll-like Receptor -4 (TLR-4) and has pro-apoptotic effects<sup>78</sup>. In animal  
245 models, a high-fat diet accelerated the progression of OA; n-3 PUFAs limited disease  
246 severity, thus corroborating their anti-inflammatory and anti-degradative effect on  
247 chondrocytes, and n-6 PUFAs had no detrimental effect<sup>79,80,81</sup>. A diet containing significant  
248 levels of eicosapentaenoic acids and docosahexaenoic acids may reduce joint stiffness and  
249 tenderness in arthritic patients<sup>82,83</sup>.

#### 250 iv. PPAR gamma and autophagy

251 Peroxisome proliferator-activated receptors (PPARs) are lipid-activated transcription  
252 factor of the nuclear receptor superfamily and play a major role in homeostasis. Among them,  
253 PPAR gamma (PPAR $\gamma$ ) is the pivotal transcription factor leading to adipogenesis and  
254 increasing sensitivity to insulin explaining why PPAR $\gamma$  agonists such as glitazones take place  
255 in the therapeutic armamentarium against diabetes mellitus<sup>84</sup>. Interestingly, the role of PPAR $\gamma$   
256 has been studied in OA too. Its expression seems to be decreases in the OA joint tissues<sup>85</sup>.  
257 *In vitro*, PPAR $\gamma$  agonists are protective by decreasing the production of pro-inflammatory and  
258 catabolic mediators by chondrocytes and synoviocytes<sup>86,87,88</sup>. As well, PPAR $\gamma$  inducible-  
259 cartilage knockout mice develop accelerated OA with increased cartilage degradation and  
260 decreased autophagy responsible for an impairment of cartilage homeostasis<sup>89</sup>. Interestingly,  
261 loss of autophagy is also observed in obesity and other metabolic diseases<sup>90</sup>. All these data  
262 suggest that PPAR $\gamma$  plays a crucial role in maintaining homeostasis of the joint and could be  
263 one of the mechanisms linking OA to obesity and other metabolic comorbidities.

#### 264 v. Advanced glycation endproducts

265 Advanced glycation endproducts (AGEs) result from the non-enzymatic and posttranslational  
266 addition of reduced sugars on proteins or apolipoproteins. Because of their multiple ways of  
267 formation and their different half-lives, they constitute a heterogeneous group of chemical

268 species. The most famous AGE is glycated hemoglobin A (HbA1c), used in clinical practice  
269 to monitor diabetes. Pentosidine and N-epsilon-carboxy methyllysine, because of their  
270 antigenic properties, have also been studied<sup>91</sup>. The molecules accumulate in tissues during  
271 aging, but their production is also highly related to glycemia<sup>92</sup>. These AGEs are involved in  
272 diabetes onset and complications<sup>93</sup>. Some steps of AGE formation depend on PUFA  
273 peroxidation and oxidative stress, so they are also associated with obesity<sup>94,95</sup>.

274 First, accumulation of extracellular AGEs exerts a harmful role by modifying the  
275 mechanical properties of the tissue. Indeed, their accumulation in the collagen network  
276 increases the stiffness and fragility of cartilage and bone<sup>96,97</sup>. AGEs accumulate in retina,  
277 kidney, vessels or skin in diabetic patients, but also in diabetic OA joint tissues<sup>98,99,100,101</sup>. OA  
278 patients show a higher rate of pentosidine in the subchondral bone than do non-diabetic  
279 patients<sup>102</sup>. They also act by triggering a receptor-dependent pathway, involving the receptor  
280 of AGE (RAGE). *In vitro* studies demonstrate that binding of AGEs on RAGE activates NF-  
281 kB and p38 mitogen-activated protein kinase signaling pathways leading to the production of  
282 pro-inflammatory cytokines, proteolytic enzymes and ROS in chondrocytes and synoviocytes  
283 <sup>103, 104, 105, 106, 107, 108</sup>. AGEs also induce chondrocyte apoptosis<sup>109</sup>. A potential limitation of  
284 these receptor-related studies could be the use of a non-specific mixture of AGEs like  
285 glycated albumin which may not be relevant to the glycated proteins expected in cartilage  
286 such as type II collagen.

### 287 **Hyperglycemia and insulin resistance**

288 Diabetes mellitus-related OA belongs to the MetS-associated OA phenotype.  
289 Hyperglycemia and insulin resistance may explain the relationship between diabetes and OA.  
290 In the streptozotocin-induced diabetic rat model, characterized by a strong hyperglycemia due  
291 to chemical destruction of pancreatic  $\beta$ -cells, type 2 collagen and proteoglycan content was

292 spontaneously decreased in cartilage, which suggests a noxious role of hyperglycemia in  
293 cartilage<sup>111</sup>. Glucose incorporation in chondrocytes is mediated by glucose transporters  
294 (GLUTs). The main GLUTs expressed by chondrocytes are GLUT-1, -3 and -9<sup>112</sup>. GLUT-3  
295 expression is constitutive, whereas GLUT-1 and -9 are inducible by cytokines (e.g.,  
296 interleukin 1 $\beta$  [IL-1 $\beta$ ]) and glucose concentration, thereby allowing chondrocytes to adapt  
297 glucose incorporation depending on the extracellular concentration<sup>113</sup>. *In vitro*, human OA  
298 chondrocytes lose this ability, which leads to increased incorporation in a high-glucose  
299 environment<sup>75</sup>. Once integrated in the cell, glucose is metabolized via different pathways such  
300 as the glycolysis and polyol pathways but also the protein kinase C and pentose/hexosamine  
301 pathways, all known to result in ROS production in other cell types and could explain why  
302 high glucose concentration increases ROS formation in chondrocytes<sup>114,115</sup>.

303 Insulin resistance may also be implicated. Insulin levels are higher in overweight  
304 patients with OA than without OA<sup>116</sup>. Chondrocytes and synoviocytes are insulin-sensitive  
305 cells because they express the insulin receptor. Recently, synoviocytes in diabetic patients  
306 were found to be insulin-resistant<sup>117</sup>. Furthermore, with high glucose concentrations,  
307 chondrocytes lose their responsiveness to IGF-1. Insulin is an anabolic hormone inducing  
308 matrix component synthesis, so insulin resistance may limit anabolic processes of cartilage<sup>118</sup>.

#### 309 **vi. Vascular involvement**

310 Oxygenation and nutrients arrive at avascular cartilage from synovial fluid and  
311 subchondral bone. Since OA is associated with hypertension and atherosclerosis,  
312 compromised vascularization of the subchondral bone may be responsible for OA  
313 exacerbation<sup>119,120</sup>. Two phenomena can induce impaired blood flow: reduced arterial inflow  
314 (such as ischemia) and obstruction of venous outflow. Early bone-marrow lesions observed  
315 on MRI in OA could correspond to ischemic lesions but, to date, no histological proof is

316 available. In a female rat model, inducing thrombosis of subchondral bone in a temporo-  
317 mandibular joint led to OA, which suggested the role of vascularization in joint homeostasis  
318 <sup>121</sup>. Furthermore, angiogenesis, to counteract ischemia, is involved in OA pathogenesis.  
319 Indeed, abnormal vascular channels occur in calcified cartilage during OA, which enhances  
320 the permeability to inflammatory mediators<sup>122</sup>. However, a specific relation with hypertension  
321 or atherosclerosis needs further investigation.

### 322 **a. Other paths?**

#### 323 **i. Gut microbiota**

324 Another systemic connection between MetS, obesity and OA could be gut microbiota  
325 <sup>123</sup>. The absorption of endotoxins across the intestinal tract seems highly implicated in  
326 systemic low-grade inflammation related to obesity and metabolic disorders<sup>124</sup>. Modification  
327 of dietary intake, such as a high-fat diet, affects gut microbiota, thereby increasing the  
328 inflammatory state, regardless of weight loss <sup>125</sup>. For example, the relation between a high-fat  
329 diet and OA previously described suggests the effect of microbiota on OA; indeed, a high-fat  
330 diet markedly affects gut microbiota by modifying the bacterial composition and functional  
331 response <sup>126</sup>. Furthermore, bacterial lipopolysaccharide strongly induces pro-inflammatory  
332 chondrocytes *via* TLR-4, for a potential mechanism to explain how endotoxaemia may  
333 favor OA<sup>127</sup>. Data are limited in this field, and the role of microbiota in OA onset and  
334 inflammation-related OA in the MetS-associated OA phenotype need further investigation.

#### 335 **ii. Genetics**

336 Lifestyle and environment seem key factors in the onset and progression of metabolic  
337 diseases, but obesity and type 2 diabetes are also subject to genetic susceptibility, and risk of  
338 OA onset in obese subjects could be affected by common genetic factors<sup>128,129</sup>. Since 2007,  
339 the single nucleotide polymorphism in the fat mass and obesity-associated (FTO) gene has

340 been associated with risk of excess fat mass and obesity in several populations, so  
341 investigating this gene in OA could be of interest<sup>130</sup>. A genome-wide study demonstrated that  
342 knee and hip OA were associated with the FTO polymorphism, but this association was  
343 mediated by BMI<sup>131,132</sup>. Interestingly, obesity, metabolic disorders and OA are associated  
344 with IL-6 or leptin polymorphisms, which could be involved in MetS-associated OA  
345 pathogenesis<sup>133,134,135</sup>.

#### 346 **Chronic low-grade inflammation: consequence or cause of pathological aging?**

347 A common hypothesis is that metabolic disturbances precede and induce systemic  
348 chronic inflammation, which causes joint deterioration. Another theory has raised the concept  
349 of “inflammaging” (for inflammation and aging), with inflammation as the direct  
350 consequence of aging. Aging is associated with cellular senescence, immunosenescence,  
351 debris accumulation and harmful products such as ROS and also microbiota change (i.e.,  
352 endotoxin accumulation) leading to exacerbated and sustained pro-inflammatory processes  
353<sup>136</sup>. All these factors are also involved in other age-related diseases (e.g., cancer,  
354 atherosclerosis, Alzheimer disease). Thus, inflammaging could be the common biological  
355 background of all these age-related diseases. However, the phenomenon is probably more  
356 complex because inflammation, whatever its cause, is also responsible for accelerated aging.

#### 357 **The role of inflammation in OA pain: is MedS OA the most painful phenotype?**

358 Pain during OA is a complex phenomenon involving subchondral bone, synovium and  
359 articular capsule because cartilage is not innervated. Furthermore, pain in the setting of  
360 MetS-associated OA is somewhat peculiar: BMI as well as MetS is associated with  
361 increased OA pain intensity in all localisations (knee, hip and hand)<sup>26,137</sup>. Moreover,  
362 mechanical load and increased IL-1 $\beta$  level as well as adipokine levels increase nerve growth  
363 factor released by chondrocytes, an important mediator of pain related to OA<sup>138</sup>. Because

364 dietary intake could modify the inflammatory state, it may be also implicated in OA-related  
365 pain<sup>139</sup>. However, depression, frequent in the obese population, is also associated with  
366 increased serum IL-6 and tumor necrosis factor  $\alpha$  levels. These pro-inflammatory cytokines  
367 may decrease serotonin levels via tryptophan depletion and sustained hypothalamo-pituitary-  
368 adrenocortical stimulation, which leads to cortisol resistance in depression pathophysiology  
369<sup>140</sup>. Finally, a complex vicious circle results because pain induces disability, which in turn  
370 promotes obesity (**Figure 2**). All these data are therefore to be considered in the development  
371 of new therapeutic strategies of MetS-associated OA (**Table 1**).

## 372 **Conclusions**

373 OA is now classified according to several phenotypes based on risk factors. Here, we  
374 describe the relevant mechanisms implicated in one of these phenotypes, MetS-associated  
375 OA, with chronic inflammation as the cornerstone. Through multiple pathogenic pathways  
376 (i.e., adipokines, AGEs, oxidative stress) related to fat mass and metabolic disturbances,  
377 systemic inflammation leads to joint degradation. The concept allows for better understanding  
378 how loss of weight or modification of dietary intake may be beneficial for the joint in addition  
379 to decreasing mechanical load. Beyond modifying the excess fat mass, better control of each  
380 metabolic disturbance should slow the onset and progression of OA and should be considered  
381 in the therapeutic objectives of MetS-associated OA. Despite no strong conclusions about  
382 statins because of contradictory results, pioneering studies for OA treatment have recently  
383 been published<sup>141,142,143</sup>. We can consider new therapeutic strategies targeted to specific  
384 mechanisms such as oxidative stress or AGE production<sup>144</sup>. Other OA phenotypes such as  
385 post-traumatic and aging OA need investigation, and because OA seems to affect the onset of  
386 other chronic diseases, the impact on metabolic disturbances needs to be investigated<sup>145</sup>. The  
387 description of this new MetS-associated OA phenotype should lead to designing clinical trials  
388 in this specific subset of OA patients.

**389 Acknowledgements:**

390 The authors thank Laura Smales (BioMedEditing, Toronto, Canada) for editing the  
391 manuscript and Charlotte Clergier (Paris, France) for the design of the figures.

**392 Contributions:**

393 All authors made substantial contributions to (1) the conception and design of the study, or  
394 acquisition of data, or analysis and interpretation of data; (2) drafting the article or revising it  
395 critically for important intellectual content; and (3) final approval of the version to be  
396 submitted

**397 Declaration of funding:**

398 AC, FB and JS are supported by Fondation Arthritis Jacques Courtin (ROAD network).

399 OG is Staff Personnel of Xunta de Galicia (SERGAS) through a research-staff stabilization  
400 contract (ISCIII/SERGAS). Oreste Gualillo is supported by Instituto de Salud Carlos III  
401 (PI11/01073 and PI14/00016 ). OG is a member of RETICS Programme, RD12/0009/0008  
402 (RIER:Red de Investigación en Inflamación y Enfermedades Reumáticas) via Instituto de  
403 Salud Carlos III (ISCIII).

**404 Competing interest statement:**

405 The authors have no competing interest to declare

406

**407 Conflict of interest statement :**

408

409 The authors have no conflict of interest for this work.

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- Link between hypertension and osteoarthritis
- Effect of antidiabetic drugs in OA
- Effect of antihypertensive drugs in OA
- Investigation of anti-adipokines therapies in OA
- Investigation of PPAR gamma agonists in OA
- Is OA an independent risk factor for metabolic and cardiovascular diseases?
- AGEs in type 2 diabetes-related OA pathophysiology and “anti-AGE” therapies in OA
- Insulin resistance of joint cells in type 2 diabetes and obesity
- Gut microbiota in OA and especially in obese patients
- Pain mediators and OA in the metabolic OA phenotype

**Figure legends:****Figure 1: Major metabolic stress inducing inflammation in chondrocytes.**

We hypothesize that, in the metabolic OA phenotype, several pathways and metabolic stress factors are involved: i) obesity activates chondrocytes through mechanical signals but also through adipokines (i.e. leptin and visfatin) ii) insulin resistance limits pro-anabolic effects of insulin and enhances free fatty acid (FFA) production which is also responsible for chondrocyte activation via TLR-4 iii) at end-stage, diabetes mellitus induces reactive oxygen species (ROS) and cytokine production triggered by hyperglycemia and advanced glycation end products (AGE). All these stresses induce ROS and pro-inflammatory cytokines which both play a major role in joint inflammation, proteolytic enzymes production and subsequent cartilage degradation.

AGE: advanced glycation end products; RAGE : receptor for AGE; GLUT: glucose transporter; FFA: free fatty acid; Ob-R: receptor for leptin; TLR-4: toll-like receptor-4.

**Figure 2: How chronic inflammation related to obesity and metabolic syndrome could lead to osteoarthritis pain; the vicious circle of pain.**

**Table 1: Research agenda**



