

An ordination approach to explore similarities among communities

Sandrine Pavoine

► To cite this version:

Sandrine Pavoine. An ordination approach to explore similarities among communities. Journal of Theoretical Biology, 2019, 462, pp.85-96. 10.1016/j.jtbi.2018.11.002 . hal-02291830

HAL Id: hal-02291830 https://hal.sorbonne-universite.fr/hal-02291830

Submitted on 19 Sep 2019

HAL is a multi-disciplinary open access archive for the deposit and dissemination of scientific research documents, whether they are published or not. The documents may come from teaching and research institutions in France or abroad, or from public or private research centers. L'archive ouverte pluridisciplinaire **HAL**, est destinée au dépôt et à la diffusion de documents scientifiques de niveau recherche, publiés ou non, émanant des établissements d'enseignement et de recherche français ou étrangers, des laboratoires publics ou privés.

1	An ordination approach to explore similarities among communities
2	Sandrine Pavoine [*]
3	
4	Centre d'Ecologie et des Sciences de la Conservation (CESCO), Muséum national d'Histoire
5	naturelle, Centre National de la Recherche Scientifique, Sorbonne Université, CP 135, 57 rue
6	Cuvier, 75005 Paris, France
7	
8	* Corresponding author. E-mail address: sandrine.pavoine@mnhn.fr
9	
10	Correspondence address: Sandrine Pavoine, UMR 7204 CESCO, Muséum National
11	d'Histoire Naturelle, CP 135, 61 rue Buffon, 75005 Paris, France
12	
13	Running title: Depicting similarities among communities
14	
15	Number of tables: 0; number of figures: 7
16	
17	

18 ABSTRACT

19 Analysis of similarities among communities can help to decipher the biogeographical, 20 evolutionary, and ecological factors that drive local diversity. Recent indices of similarity 21 among communities incorporate not only information on species presence and abundance but 22 also information on how similar species are in their traits and how closely related they are in 23 terms of taxonomy or phylogeny. Towards this aim, trait-based, taxonomic or phylogenetic 24 similarities among species have been defined and bounded between 0 (species are maximally 25 distinct) and 1 (species are similar). A required property for an index of similarity between 26 two communities is that it must provide minimum similarity (0) where communities have 27 maximally distinct species, as well as maximum similarity (1) where communities are 28 equivalent in their trait, taxonomic or phylogenetic compositions. Here, I developed a new 29 ordination methodology that conforms to the requirement: double similarity principal 30 component analysis (DSPCA). DSPCA summarizes multidimensional trait-based, taxonomic 31 or phylogenetic similarities among communities into orthogonal axes. The species that drive 32 each similarity pattern can be identified together with their traits or with their taxonomic or 33 phylogenetic positions. I applied this methodology to theoretical examples and to empirical 34 data sets on bird and bat communities to illustrate key properties of DSPCA. I compared the 35 results obtained with DSPCA with those provided by related approaches. Theoretical and 36 empirical case studies highlight the following additional properties of DSPCA: (i) axes are 37 orthogonal and identify independent (dis)similarity patterns between communities; (ii) the 38 more functionally, taxonomically or phylogenetically similar communities are, the closer they 39 are on an axis; (iii) the coordinate of a species on an axis expresses how representative the 40 species is of the pattern identified by the axis; and (iv) a species is representative of x communities if the functional, taxonomic or phylogenetic characteristics of this species are 41 42 very common within each of these x communities. DSPCA is an efficient approach to

- visualize functional, taxonomic and phylogenetic similarities between communities. It is also
 a useful alternative to recent methods dedicated to phylogenetic diversity patterns. It will be
 an asset for all studies that aim to compare functional, taxonomic, genetic and phylogenetic
 diversity.
- 47
- 48 Keywords:
- 49 Beta diversity
- 50 Biodiversity
- 51 Functional traits
- 52 Phylogeny
- 53 Taxonomy

55 1. Introduction

56 In ecology, similarities among communities are considered to pinpoint in space and 57 time where and when patterns of community structure change. These changes might be 58 driven, for example, by abiotic and biotic environments, geographic barriers, and dispersal 59 limitations. Similarities among communities depend on which species they contain and 60 potentially on the relative abundances of these species. Recent developments of similarity 61 coefficients also include taxonomic, phylogenetic or trait-based similarities among the 62 species that compose the communities (e.g., Pavoine et al., 2004; Ferrier et al., 2007; Bryant et al., 2008, Graham and Fine, 2008; Webb et al., 2008; Ricotta and Szeidl, 2009; Pavoine 63 64 and Ricotta, 2014; Ricotta et al., 2016). In species characterization, the traits selected for a 65 given study may be qualified as functional when they are associated with the ability of species to gain resources, disperse, reproduce, respond to loss and generally persist (Weiher 66 67 et al., 2011) or when they influence ecosystem properties or species responses to environmental conditions (Lavorel and Garnier, 2002; Hooper et al., 2005). Functional traits 68 lead to measures of functional similarity between species and between communities. Two 69 70 levels of similarities are thus nested: one among the species and one among the communities. 71 Estimating trait-based similarities among communities can reveal, for example, that some 72 species are filtered out from an environment because of their traits, while others can expand, 73 being adapted or tolerant to the environmental conditions (environmental filtering). This 74 approach can also reveal that species with differences in fitness but similarities in niches 75 rarely co-exist within the same community (competitive exclusion) (Mayfield and Levine, 76 2010). Estimation of the phylogenetic similarities among communities – especially when the 77 lineages driving these similarities are clearly identified - can provide insights into historical 78 and evolutionary mechanisms, including the potential for allopatric and ecological speciation 79 (Graham and Fine, 2008).

80 Referring to Jost's (2006) observations on more traditional indices, Ricotta and Szeidl 81 (2009) observed that two communities should be completely distinct (similarity=zero) if they 82 have no species in common and if their species have no (trait-based, taxonomic or 83 phylogenetic) similarities. The absence of trait-based similarities among species can be 84 observed if these species have maximally distinct trait states. The absence of phylogenetic 85 similarity would be obtained relative to a given delimited clade if the species of the first 86 community diverged from the species of the second community at the root of the clade 87 without any subsequent shared history. This point of view assumes that previously shared 88 history outside the clade is discarded. In all cases, Ricotta and Szeidl's viewpoint assumes 89 that the differences between species have a maximum that cannot be exceeded.

90 Pavoine and Ricotta (2014) responded to this definition of completely distinct 91 communities by developing a new family of indices for measuring the trait-based, taxonomic and phylogenetic similarity between two communities. Let $\mathbf{S}^{\text{spe}} = (s_{kl}^{\text{spe}})$ be a matrix where s_{kl}^{spe} 92 is the similarity between species k and species l; $s_{kk}^{\text{spe}} = 1$ for all k, and $0 \le s_{kl}^{\text{spe}} \le 1$ for all k and 93 *l*. The matrix is non-negative definite (Seber, 2008), so that for any real vector $\mathbf{x} = (x_1 \dots x_n)^t$, 94 $\sum_{k,l} x_k x_l s_{kl}^{\text{spe}} \ge 0$ (*n* is the number of species; and $\sum_{k,l}$ is the double summation $\sum_{k=1}^{n} \sum_{l=1}^{n} z_{l}^{n}$ 95). Let $\mathbf{p}_i = (p_{i1} \dots p_{in})^t$ be the vector of species' proportions (e.g., relative abundances in terms 96 of number of individuals or biomass) in community *i* with $p_{ik} \ge 0$ and $\sum_{k} p_{ik} = 1$. Pavoine 97 98 and Ricotta (2014) introduced, among others, the following index of similarity between two 99 communities *i* and *j*:

100

101
$$S_{Ochiai}(\mathbf{p}_{i}, \mathbf{p}_{j}) = \frac{\sum_{k,l} p_{ik} p_{jl} s_{kl}^{\text{spe}}}{\sqrt{\sum_{k,l} p_{ik} p_{il} s_{kl}^{\text{spe}}} \sqrt{\sum_{k,l} p_{jk} p_{jl} s_{kl}^{\text{spe}}}}$$
(1.1)

103 When $s_{kl}^{\text{spe}} = 0$ for all $k \neq l$, $\sqrt{2(1 - S_{Ochiai})}$ is a generalization of the Chord distance applied to 104 species' abundance, an index first introduced in ecology by Orloci (1967):

105
$$\sqrt{2\left(1-\sum_{k}p_{ik}p_{jk}/\sqrt{\sum_{k}p_{ik}^{2}\sum_{k}p_{jk}^{2}}\right)}$$
. In addition, when $p_{ik}=1/n_{i}$, where n_{i} is the number of

species in community *i*, then S_{Ochiai} is equivalent to Ochiai's (1957) index of similarity that 106 uses species presence and absence in communities: $a_{ij}/\sqrt{n_i n_j}$, where a_{ij} is the number of 107 108 species shared by communities *i* and *j*. The problem raised by Jost (2006), concerning 109 completely distinct communities, was known by quantitative ecologists: with certain 110 dissimilarity indices centered on species' identity only, two sites without any species in 111 common may be attributed a smaller dissimilarity than another pair of sites sharing species 112 (Orloci, 1967; Legendre and Legendre, 1998). Orloci (1967) therefore developed an index 113 derived from the chord distance to circumvent this paradox. This issue was extended to 114 phylogenetic and functional diversity by Ricotta and Szeidl (2009).

Let $\mathbf{S}^{\text{com}} = (s_{ii}^{\text{com}})$ be the matrix of similarities between communities obtained from eqn. 115 1.1 (i.e., $s_{ii}^{\text{com}} = S_{Ochiai}(\mathbf{p}_i, \mathbf{p}_i)$). The objective of this study is to develop a new ordination 116 method that analyzes and summarizes the information driven by matrix \mathbf{S}^{com} of similarity 117 118 among communities into independent one-dimensional axes that can be directly explained by 119 the composition of species communities, by species' trait, taxonomic or phylogenetic 120 positions. These methodological advances are illustrated with: 1) theoretical examples; 2) a 121 case study where the taxonomic and trait-based (dis)similarities between bird communities 122 are depicted along environmental gradients under Mediterranean and temperate bioclimates; 123 and 3) a case study on the phylogenetic dissimilarities between bat communities along a 124 disturbance gradient in Selva Lacandona of Chiapas, Mexico.

125

126 **2. Materials and Methods**

127 2.1. DSPCA

As highlighted above, for the matrix \mathbf{S}^{spe} to be used in index S_{Ochiai} , it needs to have a 128 129 special mathematical property, i.e., non-negative definite. Pavoine and Ricotta (2014) described various ways of obtaining a non-negative definite matrix \mathbf{S}^{spe} from trait-based, 130 taxonomic and phylogenetic data and demonstrated that, in that case, the matrix S^{com} has 131 values bounded between 0 and 1. I show in Appendix A that if S^{spe} is non-negative definite, 132 S^{com} is also non-negative definite. These mathematical properties common to S^{spe} and S^{com} 133 134 are exploited in DSPCA. DSPCA can be related to the analysis of correlation matrices in normed principal 135 136 component analysis (Corsten and Gabriel, 1976; Seber, 2004). The approach can be described 137 in four main steps: (1) obtaining a space in which species are positioned according to their 138 similarities, (2) positioning the communities in this space according to the species they 139 contain and the abundances of these species, (3) obtaining new axes which successively 140 optimize the representation in few dimensions of the similarities among the communities, and

141 (4) projecting species and communities on these new axes.

The details of the approach are as follows. For the first step, similarities among species are described on a series of independent axes obtained from the eigen-decomposition of \mathbf{S}^{spe} : $\mathbf{S}^{\text{spe}} = \mathbf{U}\mathbf{A}\mathbf{U}^{t}$, where the columns of \mathbf{U} contain eigenvectors and the diagonal values of \mathbf{A} contain eigenvalues. The rows of $\mathbf{X} = \mathbf{U}\mathbf{A}^{1/2}$ provide coordinates for the species. The axes on which these coordinates are defined are called principal components in the context of multivariate analyses of correlation matrices. The expression "principal component" is also retained here although similarities replace correlations. Let $\mathbf{P} = (\mathbf{p}_1 | \mathbf{p}_2 | ... | \mathbf{p}_m)$ be the $n \times m$

matrix with the proportions of n species in m communities ($\mathbf{P}^t \mathbf{1}_n = \mathbf{1}_m$, with $\mathbf{1}_n$ and $\mathbf{1}_m$ the 149 $n \times 1$ and $m \times 1$ vectors of units, respectively). For the second step, communities are positioned 150 151 at the center of their species; the rows of $\mathbf{Y} = \mathbf{P}^t \mathbf{X}$ thus provide coordinates for the communities. These coordinates are normalized as follows: $\tilde{\mathbf{Y}} = \mathbf{O}^{-1} \mathbf{P}^{t} \mathbf{X}$, where \mathbf{O} is a 152 squared, diagonal matrix with $\sqrt{\mathbf{p}_i^t \mathbf{S}^{\text{spe}} \mathbf{p}_i} = \sqrt{\sum_{k,l} p_{ik} p_{il} s_{kl}^{\text{spe}}}$ at line *i* and column *i* and 0 out of 153 154 the diagonal. The diagonal values of \mathbf{Q} are the square root of the diagonal values of $\mathbf{Y}\mathbf{Y}^{t}$. If 155 presences/absences are used, the proportion of a species present within a community *i* that 156 contains n_i species is set to $1/n_i$ (S_{Ochiai} is not impacted by considering relative rather than 157 absolute abundances, see Appendix A). The third step is determined by the eigendecomposition of $\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}}$: $\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}} = \mathbf{B}\Psi\mathbf{B}^{t}$, with eigenvectors in **B**, and positive eigenvalues in Ψ 158 159 . This third step allows switching from a space where the axes successively describe 160 similarities among species to a space where the axes successively best describe similarities 161 among communities in light of their species composition. In the fourth step, the final coordinates of the species are presented in the rows of $\mathbf{X}_{\text{final}} = \mathbf{X}\mathbf{B}$, and those of the 162 communities in the rows of $\mathbf{Y}_{\text{final}} = \tilde{\mathbf{Y}}\mathbf{B} = \mathbf{Q}^{-1}\mathbf{P}^{T}\mathbf{X}_{\text{final}}$. The columns of matrices $\mathbf{X}_{\text{final}}$ and $\mathbf{Y}_{\text{final}}$ 163 164 are principal components and the rows within each matrix represent the species and the 165 communities, respectively. A community point is located on the axes in the direction of the (abundance-weighted) center of its species; its exact position satisfies the requirement that the 166 167 norm of the community coordinates is 1 (community and species are located in a ball of 168 radius 1 such as variables in a normed principal component analysis). In the final 169 multidimensional space, entities (species and communities) can be displayed by arrows starting from the origin of the space to the vertices defined by the rows of Y_{final} and X_{final} , 170 171 respectively. A community arrow is thus unit length and points to a direction defined by a 172 weighted mean of species' arrows; weights are the proportions (e.g., relative abundance) of

173 the species in the community. It can be shown (Appendix A) that $\mathbf{Y}_{\text{final}} \mathbf{Y}_{\text{final}}^{t} = \mathbf{S}^{\text{com}}$ (with 174 similarities among communities calculated with index S_{Ochiai}), so that the similarities among 175 communities are preserved in the final space.

2D-graphics can be displayed using any two principal components of the 176 177 communities. The first principal component contains the largest part of the similarities among 178 communities, the second is orthogonal to the first and contains the second largest part, and so 179 on. These 2D-graphics optimize the visualization of the similarities among communities 180 while explaining these similarities with their species. In the multidimensional space, the arrows of any two communities *i* and *j* form an angle. The cosine of this angle is s_{ii}^{com} . This 181 182 means that, in this graphical approach, two communities are similar if their arrows form a 183 very acute angle. The larger the angle, the more dissimilar they are. Community and species 184 coordinates are bounded between -1 and 1. In 2D-graphics, they can thus be represented within a circle of unit radius. The coordinate of a species in a principal component expresses 185 186 how representative the species is of the similarity pattern identified by the principal 187 component (see Appendix B in the Supplementary material and the case studies below).

188 The sum of all eigenvalues in Ψ is equal to the number of communities. The number 189 of axes examined in an analysis depends on these eigenvalues. Several coefficients can be 190 used to evaluate the quality of the graphical representation of the similarities obtained by 191 retaining the first *k* out of *K* axes, including

192
$$\alpha_k = \left(\sum_{i=1}^k \psi_i / \sum_{i=1}^K \psi_i\right) \times 100\%$$

193 (see Seber (2004) for indices developed in other contexts). The first eigenvalue, λ_1 , reflects 194 the amount of overall similarity among all communities. Its value is approximately equal to 1 195 $+ (m-1) \overline{s}$ (Friedman and Weisberg, 1981), where \overline{s} is the mean similarity between any two 196 communities and *m* the number of communities. If communities are not completely distinct, 197 the last eigenvalue expresses the full dissimilarities between the communities (what is left 198 when all similarities have been described). Intermediate eigenvalues detail multivariate 199 similarity patterns, that is to say the fact that some similarities concern only part of the 200 compared communities. In the extreme case where the similarities between communities are equal, say to s, then $\lambda_1 = 1 + (m-1) s$ (Morrison, 1978, p. 289). For example, if communities 201 202 are completely distinct, then s = 0 and $\lambda_1 = 1$, which is the lowest possible value for λ_1 . In that 203 case, all *m* eigenvalues are equal to 1. When the similarity between any two communities is 204 positive, then at least λ_1 is higher than 1 and at least λ_m lower than 1. If there are only two 205 communities compared, then s is the similarity between these two communities, $\lambda_1 = 1 + s$ 206 and λ_2 the second and last eigenvalue equals 1 - s, expressing thus the dissimilarity between 207 the two communities.

208

209 2.2. Case studies

210 Calculations were performed with R (R Core Team, 2018) as described in Appendices211 C and D of the Supplementary material.

212 2.2.1. Theoretical data set #1

213 Within-community diversity influences the length of the species arrows; for example, 214 if the functional diversity of a community is high, then the constitutive species have low 215 similarity in terms of their functional traits. Each species of the community is thus unlikely to 216 be representative of others. More generally, if PCi, the ith axis of DSPCA, represents a 217 certain similarity between x communities, then the contribution of a species shared by the x 218 communities to the identified similarity pattern is high if the functional, taxonomic or 219 phylogenetic characteristics of this species are very common within each of these x 220 communities. To illustrate this point, I use three simple examples as described in Fig. 1.

221

222 2.2.2. Theoretical data set #2

223 The second theoretical data set aims to highlight the main discrepancies between 224 DSPCA and another ordination approach: double principal coordinate analysis (DPCoA) developed by Pavoine et al. (2004). First, DSPCA uses similarities among species and 225 226 communities whereas DPCoA focuses on dissimilarities. Second, DPCoA and DSPCA differ 227 in their treatment of completely distinct communities. DPCoA was not defined to be 228 restricted to bounded dissimilarities between communities. In this particular case, however, 229 the distance between completely distinct communities in DPCoA maps depends on the 230 diversity within each community. By contrast, DSPCA always provides zero similarity 231 between completely dissimilar communities. To highlight these main differences between 232 DPCoA and DSPCA, I applied both approaches to the following theoretical data set: 110 species, named s1 to s110, have no similarities with each other. S^{spe} is thus a diagonal matrix 233 234 with 110 rows and 110 columns, with unit values on the diagonal and 0s elsewhere. Four 235 communities have no species in common. The first community c1 has species s1 to s50; the 236 second, c2, has species s51 to s100; the third, c3, has species s101 to s105; and the fourth, c4, 237 has species s106 to s110. Species' proportions within communities are even.

238

239 2.2.3. Theoretical data set #3.

A common practice when analyzing pair-wise dissimilarities between communities is to use non-metric (nMDS) or metric (MDS) multidimensional scaling depending on the Euclidean properties of the dissimilarity matrix of interest. For example, MDS can be applied to a matrix of dissimilarities obtained with $\sqrt{1-S_{Ochiai}}$. When MDS and nMDS are used, however, information about species is lost, and it may not be possible to identify which 245 species, trait, or phylogenetic position contributed to the dissimilarities among communities a 246 posteriori. Placing species a posteriori at the barycenter of their communities in MDS or 247 nMDS maps may be misleading. In doing so, the position of the species will reflect their 248 abundance within communities, but not their functional, taxonomic or phylogenetic 249 dissimilarities. To illustrate this fact, I used the theoretical data set described in Fig. 2a. It 250 contains 36 species distributed among 4 communities and is described by two quantitative traits. Application of the Gower (1971) distance to the trait data led to a matrix S^{spe} of 251 similarity between species; then, coefficient S_{Ochiai} of similarity between sites led to $\mathbf{S}^{com} = ($ 252 s_{ii}^{com}), where the similarity, s_{ii}^{com} , between any two sites *i* and *j* $i \neq j$ was 0.79 ($s_{ii}^{\text{com}} = 1 \forall i$). I 253 applied MDS to $\mathbf{D}^{\text{com}} = \left(\sqrt{1 - s_{ij}^{\text{com}}}\right)_{i=1,\dots,4}$ and DSPCA to \mathbf{S}^{spe} and the matrix of species 254 255 presence/absence in communities.

256

257 2.2.4. Bird data set

258 I applied DSPCA to the same data set as that used to illustrate DPCoA in Pavoine et 259 al. (2004). The data set (Blondel et al., 1984) contains bird communities living in different 260 parts of the world under Mediterranean bioclimates: central Chile, California (United States), 261 and Provence (France). These regions were compared to a control region under a temperate 262 bioclimate: Burgundy (France). Blondel et al. (1984) determined equivalent habitats among 263 the four regions in terms of structure, height and physiognomy of vegetation. Overall, the 264 habitats form a gradient of vegetation complexity from habitat#1 (the least complex) to 265 habitat#4 (the most complex). The data set contains data on species' foraging substrate 266 (multichoice nominal variable), morphometry (quantitative variable) and taxonomy. The 267 effects of species abundance and species-to-species similarities on the results of DSPCA can be analyzed by considering both presence-absence data and abundance data, and by 268

269 considering species as maximally dissimilar in addition to analyzing trait and phylogenetic 270 information on species (see Appendix E in the Supplementary material for a pedagogic 271 illustration). Here I explored the effect of species-to-species similarities by considering four matrices of species similarity: 1) S_{MAX}^{spe} contains 1 on the diagonal and 0 elsewhere, which 272 means that species are maximally dissimilar; 2) $\mathbf{S}_{\text{FOR}}^{\text{spe}}$ was defined as a function of the 273 substrates where species forage using the Ochiai index of similarity; 3) $S_{\text{MOR}}^{\text{spe}}$ was obtained 274 by applying Gower's (1971) similarity to species morphometric traits; and 4) S_{TAX}^{spe} has 1 on 275 276 the diagonal, 3/4 between species of the same genus, 1/2 between species of the same family 277 but distinct genera, 1/4 between species of similar order but distinct families, and 0 between 278 species of different orders, families and genera. The method used to calculate taxonomic 279 similarities is also related to the Ochiai coefficient. Indeed the taxonomic similarity between two species can be expressed as $t_{kl}/\sqrt{t_{kk}t_{ll}}$, where t_{kl} is the number of taxonomic levels 280 281 shared by the two species and t_{kk} is the total number of taxonomic levels that describe any 282 species k (here 4 levels: species, genus, family, and order). This leads to t_{kk} being equal to 4 for all k. The taxonomic similarity between two species k and l is thus t_{kl} / 4. The calculation 283 284 of all similarity matrices is detailed in this Appendix C of the Supplementary material.

285

286 2.2.5. Bat data set

I also applied DSPCA to data from Medellín et al. (2000) on bats in four habitats in the Selva Lacandona of Chiapas, Mexico, with Fritz et al. (2009) phylogeny pruned for retaining only the species present in the Medellín et al. data set. The four compared habitats were distributed on a disturbance gradient from an active cornfield (the most disturbed), through old fields and cacao plantations, to rainforests (the least disturbed). The phylogenetic similarity between two species *k* and *l* was defined as $c_{kl}/\sqrt{c_{kk}c_{ll}} : c_{kl}$ is the sum of branch

293 lengths on the shortest path that connects the most recent common ancestor of the two species 294 to the root of the tree, and c_{kk} is the sum of branch lengths on the shortest path that connects 295 species k to the root of the tree (Pavoine and Ricotta, 2014). This coefficient is thus also 296 related to the Ochiai index. Because the phylogenetic tree is ultrametric, $c_{kk} = H$, the height of 297 the tree, for all species k, and the phylogenetic similarity between two species k and l reduces 298 thus to c_{μ}/H . I compared the results obtained with DSPCA with those produced by 299 evoPCA_{Chord}, an ordination approach I developed in Pavoine (2016) to specifically analyze 300 phylogenetic tree data.

301

302 **3. Results**

303 *3.1. Theoretical data set #1*

304 When communities are maximally dissimilar (Fig. 1a), the species within a 305 community are linked only to this community in DSPCA. Their arrows superimpose that of 306 the community. The lengths of species arrows, however, depend on how representative each 307 species is of the community. The more numerous species are within the community and the 308 more distinct they are (from a functional, taxonomic or phylogenetic perspective), the less 309 representative each species is of the community composition. When a community is nested 310 within another, the similarity between these two communities depends on the number of 311 species shared and on the number of similarities between these species and between unshared 312 species (Fig. 1b). The lengths of species arrows also depend on these two factors. When 313 communities do not share species, they can still be similar if the most representative species 314 of each community are similar (Fig. 1c). In any case, the species arrows tend towards the 315 communities where they occur and their length depends on how well they represent the 316 composition of each community.

317

318 *3.2. Theoretical data set #2*

319 DSPCA identifies the absence of similarity between communities, placing them on 320 orthogonal axes, with unit eigenvalues (Fig. 3). The arrows for species point to the direction 321 of the communities in which they occur. However, their sizes change depending on the 322 diversity within the associated community. As observed above, the size of a species arrow 323 expresses how representative a species is of the similarity pattern. The example in Fig. 3 is 324 extreme, so that each axis represents a community, and species are all maximally dissimilar. In that case, the size of a species arrow associated with community *i* is $1/\sqrt{n_i}$, where n_i is the 325 number of species in community *i*. The size of a species arrow is thus inversely linked with 326 327 the number of species within the community. By contrast, DPCoA identifies higher similarity 328 between the most diverse communities.

329

330 3.3. Theoretical data set #3

331 I analyzed the data set presented in Fig. 2a using DSPCA (Fig. 2b) and MDS (Fig. 332 2c). MDS places the communities at the vertices of a regular tetrahedron (Fig. 2c). As 333 communities do not share species, positioning species on the map of MDS due to their 334 distribution in communities places them on the point of their community as shown in Figure 335 2c and thus independently of their traits. With DSPCA, the directions of species arrows 336 indicate which community(ies) each species belongs to, and the size of a species arrow 337 indicates how representative the species is of the(se) community(ies) compared to other 338 communities (Fig. 2b). For example, species s1 with a low value for trait t1 and a medium 339 value for trait t2 is the most characteristic of community c1 compared to other communities. 340 Species s9, s10, s27 and s28, with medium values for the two traits, are the least original

341 species and have close-to-zero coordinates on the axes. They are the four species that342 discriminate the least among the four communities.

343

344 *3.4. Bird data set*

345 When bird species were considered maximally dissimilar, DSPCA identified four 346 main principal components (axes) (Fig. 4): the first one for the similarities between Burgundy 347 and Provence; the second for the similarities between habitats in Chile; the third for 348 similarities between habitats in California; and the fourth for the distinction between habitats 349 in Provence and those in Burgundy. The fifth and sixth principal components then highlight 350 the gradient of vegetation complexity in Chile and California, respectively. The length of 351 species arrows on these six axes increases with the number of habitats in which they were 352 observed (from 1 to 4 per region) and decreases with the number of species in the region and 353 each of its habitats. The orthogonal patterns highlight that California, Chile and France do not 354 share species.

355 When applied to foraging substrate, the first principal component of DSPCA 356 highlighted high similarities between all communities (Fig. 5). Species coordinates reveal 357 that the species most representative of the study area forage on the ground solely or in 358 addition to other substrates. The second and third principal components highlight the 359 environmental gradient within each region, from species foraging on the ground in open 360 habitats, to a large diversity of foraging substrates in closed habitats. These principal 361 components are close, but not equal, to the first and second axes of DPCoA applied to the 362 same data set (Pavoine et al., 2004).

When applied to morphometric data, DSPCA identified the most common morphological shapes for a bird species in the data set and, inversely, the most original shapes (Fig. 6a). The species with the highest coordinates on the first principal component,

366 Sylvia hortensis, is the most representative of bird morphology in the study area (considering 367 that a species that occurs in many places also increases similarities among these places). The 368 five species with the lowest coordinates and thus the most morphometrically original species 369 are Ammodramus sandwichensis with a relatively short tail, Sylviorthorhynchus desmursii 370 with a relatively very long tail, and the three hummingbirds, notably with their unique beak 371 shape, Archilochus alexandri, Calvpte costae, Calvpte anna. The eigenvalues of other axes 372 were very low, which indicates low morphometric differences between communities within 373 and across regions.

374 With taxonomic information, DSPCA underlined on the first principal component the 375 dominance, in terms of species occurrences, of Passeriformes in all habitats of all regions 376 (Fig. 6b). The second and third principal components highlighted minor differences 377 discriminating the four regions from each others: e.g., the more frequent presence of 378 Emberizidae species in open habitats of California and Chile, Piciformes in close habitats in 379 California, Chile, and Burgundy, Paridae species in close habitats of Burgundy, species of the 380 genus Sylvia in open habitats of Provence and more generally, Sylviidae and Turdidae in 381 Provence and Burgundy.

382

383 *3.5. Bat case study*

I applied DSPCA to the phylogenetic similarities between bat communities in Selva Lacandona of Chiapas, Mexico. The first principal component highlighted high similarities between all habitats (high eigenvalue and close-to-1 scores for all habitats) (Fig. 7a). The sets of the most abundant species in each habitat are closely related. The least representative species in the study area (*Thyroptera tricolor, Bauerus dubiaquercus* and *Myotis keaysi*, with close-to-zero scores) are the most isolated on the phylogenetic tree. They are also among the least abundant. The results obtained on the second and third principal components are close

(Fig. 7c,d), but not equal, to those obtained with evoPCA_{Chord} (Pavoine, 2016). Compared 391 392 with evoPCA_{Chord}, DSPCA does not directly position the nodes of the phylogenetic tree on 393 the factorial maps. DSPCA distinguishes cornfields with high abundance of Sturnira lilium 394 from old fields with high abundance of *Carollia brevicauda* and *C. perspicillata* and the 395 rainforest, which is distinguished by the higher relative abundance of 10 species including 396 Artibeus jamaicensis, A. lituratus, Dermanura watsoni and D. phaeotis (Fig. 7c,d). On the 397 third principal component, Glossophaga commissarisi and G. soricina characterize both 398 cornfields and old fields compared to other habitats (Fig. 7c,d). This pattern was not revealed 399 by evoPCA_{Chord}.

400

401 **4. Discussion**

402 Connections exist between ordination analyses and diversity measurements (e.g., 403 Pélissier et al., 2003). While measures value biodiversity, ordination analyses use these 404 values to depict structures in the diversity of communities. They identify, for instance, which 405 communities are similar. Some can also identify which species, taxa, clades or traits are 406 responsible for these similarities (e.g., Pavoine et al., 2004). Recent approaches have focused 407 on describing the phylogenetic patterns of communities (e.g., Duarte, 2011; Pavoine, 2016). 408 DSPCA can describe how functionally or phylogenetically similar communities are. It is 409 flexible in the type of similarities measured between species. DSPCA orders communities 410 along axes, the number of which depends on the complexity of the similarity matrix among 411 communities. The axes are orthogonal, provide independent information and are organized 412 from the main to the most residual pattern of similarity. The strength of the similarity pattern 413 provided by an axis is represented by a numerical value, which is an eigenvalue. It is thus 414 possible to describe a pattern of similarity and to provide a value of its importance compared 415 with the pattern of similarity expressed by all other available axes. If patterns are not

presented per axis but for a set of axes, a coefficient is provided to evaluate the amount of
information extracted by these axes (e.g., Seber, 2004). The methodology offers direct
solutions for explaining the pattern of similarities among communities with their
compositions in species and the functional, taxonomic or phylogenetic links specified
between them.

421 DSPCA analyzes both similarities and dissimilarities between communities. For 422 example, in the bat dataset, DSPCA revealed low effects of habitat disturbance on the 423 phylogenetic structure of bat communities: the measured phylogenetic similarity between the 424 four compared habitats was high and the only identified differences between habitats 425 concerned young clades and terminal branches of the phylogenetic tree. The bird data set 426 showed that in all regions, the species composition changed along the gradient of vegetation 427 complexity, from species foraging on the ground to species using a large diversity of foraging 428 substrates in close habitats. Despite identified changes in species identity, in particular, 429 despite the absence of species shared between California, Chile and the two French regions, 430 DSPCA revealed high similarities between all regions and habitats in terms of species 431 taxonomy and morphometry. DSPCA can thus be usefully applied to communities that share 432 no species, because different species may have similarities due to their traits, phylogenetic or 433 taxonomic positions. This shows that DSPCA could also be applied to entities that are 434 systematically unshared by communities such as individuals and populations. DSPCA could 435 thus be applied in the future to explore within-species variation by focusing on individuals or 436 populations considering that species trait may vary from community to community.

Here, I analyzed trait-based (dis)similarities and phylogenetic (dis)similarities
separately. Further applications of the approach could explore new ways of measuring the
similarities among species to analyze trait-based diversity in light of phylogeny. For example,
new approaches could be considered to apportion a matrix of species traits into a matrix of

phylogenetically explained variations in traits among species, and inversely, a matrix of traitbased information independent of phylogeny (see, e.g., Diniz-Filho et al., 1998; Desdevises et
al., 2003; Giannini, 2003). Using the latter matrix to calculate similarities among species in
DSPCA could reveal trait-based similarities among communities not driven by phylogeny.
An alternative would be to follow Cadotte et al. (2013) by developing similarities between
species that are nonlinear combinations of trait-based similarities and phylogenetic
similarities.

448 DSPCA also allows identification of the most representative species of one or several 449 communities compared to other communities. In the bird data set, for example, DSPCA 450 identified the species S. hortensis (the western Orphean warbler) as the most representative of 451 the morphometric aspects of birds in the whole data set. DSPCA also allows the identification 452 of the species with the rarest characteristics, such as the hummingbirds in the bird data set, 453 with their unique beak shape. In the bat data set, DSPCA identified the most phylogenetically 454 isolated species with the lowest abundance as the least representative species in the study 455 area. Compared with other ordination approaches, DSPCA is thus able to identify not only 456 original species in an original, species-poor community but also original species within a 457 diverse and otherwise common community. The identification of original species may be 458 important if these species are keystone, being rare while having important functions in the 459 ecosystem (Mouillot et al., 2013; Power et al., 1996). Inversely, the most representative 460 species may represent the species most adapted to their biotic and abiotic environments. The 461 amount of functional redundancy in an assemblage, for instance, may enhance the resilience 462 of the assemblage after a disturbance if functionally similar species differ in their response to 463 disturbance (Walker, 1992). DSPCA thus allows a complete evaluation of the trait-based, 464 taxonomic or phylogenetic diversity within and between communities due to its description

465 of (dis)similarities between species and communities and as a result of the identification of466 original and redundant species.

DSPCA ensures, via index S_{Ochiai}, that two completely distinct communities always 467 468 have zero similarity, as recommended by Ricotta and Szeidl (2009). By contrast, in DPCoA, 469 the similarity between two communities is considered high whenever the average similarity 470 between an individual from the first community and an individual from the second 471 community is approximately the same as the average similarity between two individuals 472 drawn from the same community. DPCoA should be preferred over DSPCA when 473 dissimilarities among species do not have to be bounded between 0 and 1. In that case, 474 maximally dissimilar species cannot exist and neither can maximally dissimilar communities. 475 The use of DSPCA or DPCoA relates to how the biological dissimilarities and similarities 476 among communities have to be defined considering the objective of the study at hand. 477 DSPCA uses the S_{Ochiai} index (eqn. 1.1) while DPCoA relies on Rao's (1982) DISC index, 478 defined as follows:

479

480
$$DISC(\mathbf{p}_{i},\mathbf{p}_{j}) = \sum_{k,l} p_{ik} p_{jl} d_{kl}^{\text{spe}} - \frac{1}{2} \sum_{k,l} p_{ik} p_{il} d_{kl}^{\text{spe}} - \frac{1}{2} \sum_{k,l} p_{jk} p_{jl} d_{kl}^{\text{spe}}$$

481

482 where d_{kl}^{spe} depicts the (trait-based, taxonomic or phylogenetic) dissimilarities between two 483 species *k* and *l*. An advantage of DPCoA over DSPCA is that it has been extended, for 484 instance, to evaluate how two interacting factors (e.g., habitat and geography) affect the 485 compositions of communities in terms of the functions or lineages they contain (Pavoine et 486 al., 2013). Such developments for DSPCA are directions for future research.

487 Compared with DSPCA and DPCoA, evoPCA_{Chord} is dedicated to phylogenetic data
488 expressed by a hierarchical tree describing the evolutionary relationships between species.
489 Both DSPCA and DPCoA can handle a variety of data including functional, taxonomic and

490 phylogenetic data. A common feature of all three approaches, however, is that the 491 (dis)similarity indices they use are rooted in traditional literature on biodiversity. Indeed, if 492 species have no similarities with each other, the index used by DPCoA is the Euclidean 493 distance between the vectors of species proportions of the two compared communities, which 494 corresponds to the index of β diversity developed for Gini-Simpson diversity (Lande, 1996; 495 see also Appendix A). If species have no similarities with each other, the indices used by 496 DSPCA and evoPCA_{Chord} are both related to the Orloci (1967) index. If these species also 497 have equal proportions within communities, these indices reduce to the Ochiai (1957) index. 498 Compared with simply applying MDS or nMDS to a matrix of dissimilarity between 499 communities, DSPCA, DPCoA and evoPCA_{Chord} all permit the identification of the species, 500 taxonomic groups, clades or traits responsible for the identified patterns of (dis)similarity 501 between communities.

502

503 **5. Conclusion**

504 DSPCA summarizes multidimensional similarities into individual similarity patterns 505 represented by orthogonal axes. These individual similarity patterns are ordered and their 506 relative strength evaluated. Applied to the phylogenetic distribution of a group, DSPCA has 507 the potential to raise hypotheses about historical processes such as colonization processes and 508 dispersal limitation. Applied to (morphological, behavioral or life-history) traits of the 509 species, DSPCA could also reveal the influence of the environment on the evolution of labile 510 species functional traits or on the impact of conserved functional traits on the dispersal 511 abilities of these species. If no information on the phylogeny and functional traits is given, 512 this approach is still valid. In that case, it evaluates similarities in species abundances 513 between sites. A comparison of the results obtained with DSPCA applied to species, 514 functional, and phylogenetic data could increase the chance of identifying key ecological and

515	evolutionary mechanisms that shape community assembly (e.g., Pavoine and Bonsall, 2011;
516	Stegen and Hurlbert, 2011; see also Swenson, 2013).
517	
518	Acknowledgements
519	I thank reviewers for their useful comments on the paper.
520	
521	Funding
522	This research did not receive any specific grant from funding agencies in the public,
523	commercial, or not-for-profit sectors.
524	
525	Appendix A. Mathematical proofs
526	
527	The notations here are the same as in the main text.
528	
529	A.1. If the matrix of similarities among species is non-negative definite, then the matrices of
530	similarity among communities obtained with coefficient S_{Ochiai} is also non-negative definite
531	
532	For any matrix A , the matrixes $\mathbf{A}^{t}\mathbf{A}$ and $\mathbf{A}\mathbf{A}^{t}$ are non-negative definite (e.g., Albert,
533	1969). By definition,
534	$\mathbf{S}^{\text{com}} = \left(\mathbf{Q}^{-1}\mathbf{P}^{t}\right)\mathbf{S}^{\text{spe}}\left(\mathbf{Q}^{-1}\mathbf{P}^{t}\right)^{t}$
535	Because \mathbf{S}^{spe} is non-negative definite, there is a matrix \mathbf{R} so that $\mathbf{S}^{\text{spe}} = \mathbf{R}\mathbf{R}^{t}$ (e.g., Seber,
536	2008). Then,
537	$\mathbf{S}^{\text{com}} = \left(\mathbf{Q}^{-1}\mathbf{P}^{t}\mathbf{R}\right)\left(\mathbf{Q}^{-1}\mathbf{P}^{t}\mathbf{R}\right)^{t}$

538	Let $\mathbf{A} = (\mathbf{Q}^{-1}\mathbf{P}^{T}\mathbf{R})^{T}$, $\mathbf{S}^{\text{com}} = \mathbf{A}^{T}\mathbf{A}$. The matrix \mathbf{S}^{com} that contains $S_{Ochiai}(\mathbf{p},\mathbf{q})$ for any number of
539	communities is thus non-negative definite.
540	
541	A.2. Conservation of the similarities among species and among communities in DSPCA
542	
543	$\tilde{\mathbf{Y}}$ is the matrix with <i>m</i> rows and <i>r</i> columns defined in the main text. Matrices $\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^t$
544	and $\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}}$ have the same <i>s</i> non-zero eigenvalues, where $s = \operatorname{rank}(\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t}) = \operatorname{rank}(\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}}), s \leq s$
545	$\min(r,m).$
546	
547	Consider the following eigenvalue decompositions:
548	
549	$\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^t = \mathbf{A}_m \mathbf{\Psi}_m \mathbf{A}_m^t$
550	where \mathbf{A}_m is a matrix with eigenvectors (in columns) associated with all eigenvalues of $\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^t$,
551	and Ψ_m is the diagonal matrix with all eigenvalues on the diagonal including potential zero
552	eigenvalues. Because $\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^t$ is real symmetric, \mathbf{A}_m is an $m \times m$ orthogonal matrix satisfying
553	$\mathbf{A}_{m}^{t}\mathbf{A}_{m} = \mathbf{A}_{m}\mathbf{A}_{m}^{t} = \mathbf{I}_{m}$, where \mathbf{I}_{m} is the $m \times m$ identity matrix (spectral decomposition
554	theorem).
555	
556	$\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}} = \mathbf{B}_{r}\mathbf{\Psi}_{r}\mathbf{B}_{r}^{t}$
557	where \mathbf{B}_r is a matrix with eigenvectors (in columns) associated with all eigenvalues of $\tilde{\mathbf{Y}}^t \tilde{\mathbf{Y}}$,
558	and Ψ_r is the diagonal matrix with all eigenvalues including potential zero eigenvalues on
559	the diagonal. Because $\tilde{\mathbf{Y}}'\tilde{\mathbf{Y}}$ is real symmetric, \mathbf{B}_r is an $r \times r$ orthogonal matrix satisfying
560	$\mathbf{B}_{r}^{t}\mathbf{B}_{r} = \mathbf{B}_{r}\mathbf{B}_{r}^{t} = \mathbf{I}_{r}$, where \mathbf{I}_{r} is the $r \times r$ identity matrix (spectral decomposition theorem).

562 The following equalities also hold:

563

564
$$\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^t = \mathbf{A}_s \mathbf{\Psi}_s \mathbf{A}_s^t$$

where \mathbf{A}_{s} is a matrix with eigenvectors (in columns) associated with positive (non-zero) eigenvalues (in columns) for $\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t}$, and Ψ_{s} is the diagonal matrix with positive eigenvalues on the diagonal. In addition, $\mathbf{A}_{s}^{t}\mathbf{A}_{s} = \mathbf{I}_{s}$.

568

569
$$\tilde{\mathbf{Y}}^t \tilde{\mathbf{Y}} = \mathbf{B}_s \boldsymbol{\Psi}_s \mathbf{B}_s^t$$

570 where \mathbf{B}_s is a matrix with eigenvectors (in columns) associated with positive (non-zero)

- 571 eigenvalues (in columns) for $\tilde{\mathbf{Y}}^t \tilde{\mathbf{Y}}$, and $\boldsymbol{\Psi}_s$ is the diagonal matrix with all positive
- 572 eigenvalues on the diagonal. In addition, $\mathbf{B}_{s}^{t}\mathbf{B}_{s} = \mathbf{I}_{s}$.
- 573

574 Matrix \mathbf{A}_s can be chosen to be equal to $\tilde{\mathbf{Y}}\mathbf{B}_s \Psi_s^{-1/2}$. Indeed,

575
$$\left(\tilde{\mathbf{Y}}\mathbf{B}_{s}\boldsymbol{\Psi}_{s}^{-1/2}\right)^{t}\tilde{\mathbf{Y}}\mathbf{B}_{s}\boldsymbol{\Psi}_{s}^{-1/2} = \boldsymbol{\Psi}_{s}^{-1/2}\boldsymbol{B}_{s}^{t}\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}}\boldsymbol{B}_{s}\boldsymbol{\Psi}_{s}^{-1/2}$$

576
$$\left(\tilde{\mathbf{Y}}\mathbf{B}_{s}\boldsymbol{\Psi}_{s}^{-1/2}\right)^{t}\tilde{\mathbf{Y}}\mathbf{B}_{s}\boldsymbol{\Psi}_{s}^{-1/2} = \boldsymbol{\Psi}_{s}^{-1/2}\mathbf{B}_{s}^{t}\mathbf{B}_{s}\boldsymbol{\Psi}_{s}\mathbf{B}_{s}^{t}\boldsymbol{H}_{s}^{-1/2} = \mathbf{I}_{s}$$

577 and

578
$$\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t} = \left(\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t}\right)\left(\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t}\right) = \mathbf{A}_{s}\mathbf{\Psi}_{s}^{2}\mathbf{A}_{s}^{t}$$

579
$$\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t} = \tilde{\mathbf{Y}}\left(\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}}\right)\tilde{\mathbf{Y}}^{t} = \tilde{\mathbf{Y}}\mathbf{B}_{s}\boldsymbol{\Psi}_{s}\mathbf{B}_{s}^{t}\tilde{\mathbf{Y}}^{t}$$

580
$$\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t}\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t} = \tilde{\mathbf{Y}}\mathbf{B}_{s}\mathbf{\Psi}_{s}^{-1/2}\mathbf{\Psi}_{s}^{2}\mathbf{\Psi}_{s}^{-1/2}\mathbf{B}_{s}^{t}\tilde{\mathbf{Y}}^{t}$$

582	Because $\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^t$ is by definition a non-negative definite matrix, the previous equations (Seber,
583	2008, theorem 10.8, p. 220) imply that
584	$\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^t = \mathbf{A}_s \mathbf{\Psi}_s \mathbf{A}_s^t$
585	and
586	$\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t} = \tilde{\mathbf{Y}}\mathbf{B}_{s}\mathbf{\Psi}_{s}^{-1/2}\mathbf{\Psi}_{s}\mathbf{\Psi}_{s}^{-1/2}\mathbf{B}_{s}^{t}\tilde{\mathbf{Y}}^{t}$
587	and thus that matrix \mathbf{A}_s can be chosen to be equal to $\tilde{\mathbf{Y}}\mathbf{B}_s \Psi_s^{-1/2}$.
588	
589	The final coordinates of the communities in DSPCA are thus given by
590	$\mathbf{Y}_{\text{final}} = \tilde{\mathbf{Y}} \mathbf{B}_s = \mathbf{A}_s \mathbf{\Psi}_s^{1/2}$
591	
592	The similarities among communities are contained in $\mathbf{S}^{\text{com}} = \tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^t$.
593	Given that
594	$\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t} = \tilde{\mathbf{Y}}\mathbf{B}_{s}\mathbf{\Psi}_{s}^{-1/2}\mathbf{\Psi}_{s}\mathbf{\Psi}_{s}^{-1/2}\mathbf{B}_{s}^{t}\tilde{\mathbf{Y}}^{t}$
595	and thus
596	$\tilde{\mathbf{Y}}\tilde{\mathbf{Y}}^{t} = \tilde{\mathbf{Y}}\mathbf{B}_{s}\mathbf{B}_{s}^{t}\tilde{\mathbf{Y}}^{t}$
597	then,
598	$\mathbf{S}^{\mathrm{com}} = \mathbf{Y}_{\mathrm{final}} \mathbf{Y}_{\mathrm{final}}^t$.
599	The similarities among communities are conserved in the final space of DSPCA.
600	
601	A.3. S_{Ochiai} treats relative and absolute abundances equally
602	

603 Consider that for any *i* and *k*, $p_{ik} = n_{ik} / n_{i+}$, where n_{ik} is the absolute abundance of 604 species *k* at site *i* (e.g., number of individuals from species *k* at site *i*), and n_{i+} is the total 605 abundance at site *i* ($n_{i+} = \sum_k n_{ik}$).

606

607
$$S_{Ochiai} = \frac{\sum_{k,l} \frac{n_{ik}}{n_{i+}} \frac{n_{jl}}{n_{j+}} s_{kl}^{\text{spe}}}{\sqrt{\sum_{k,l} \frac{n_{ik}}{n_{i+}} \frac{n_{il}}{n_{i+}} s_{kl}^{\text{spe}}} \sqrt{\sum_{k,l} \frac{n_{jk}}{n_{j+}} \frac{n_{jl}}{n_{j+}} s_{kl}^{\text{spe}}}}$$

608 which yields

$$609 \qquad S_{Ochiai} = \frac{\sum_{k,l} n_{ik} n_{jl} s_{kl}^{\text{spe}}}{\sqrt{\sum_{k,l} n_{ik} n_{il} s_{kl}^{\text{spe}}} \sqrt{\sum_{k,l} n_{jk} n_{jl} s_{kl}^{\text{spe}}}}$$

610

611 A.4. On the dissimilarity index used by DPCoA

612

613 When species have no similarity and the dissimilarity (d_{kl}^{spe}) between any two species 614 k and l is set equal to 1, then

615
$$DISC(\mathbf{p}_i, \mathbf{p}_j) = \frac{1}{2} \sum_{k,l} (p_{ik} - p_{il})^2$$

616

617 If these species also have equal proportions in each of the compared communities and if a is 618 the number of species shared by communities i and j, b is the number of species found in 619 community i only, and c is the number of species found in community j but not i, then

620
$$DISC = \frac{1}{2} \left[a \left(\frac{1}{a+b} - \frac{1}{a+c} \right)^2 + b \frac{1}{(a+b)^2} + c \frac{1}{(a+c)^2} \right]$$

622 From this equation, it can easily be noted that *DISC* depends on the diversity within

623 communities even if the two communities have no species in common. For instance, if a = 0,

624 then if b = 1 and c = 1, *DISC* = 1; if b = 1 and c = 10, *DISC* = 0.55; if b = 10 and c = 10,

DISC = 0.10. By contrast, the Ochiai index used by DSPCA when species have no similarity is

627
$$Ochiai = \frac{a}{\sqrt{a+b}\sqrt{a+c}}$$

628

629 If a = 0, the Ochiai index equals 0 and it does not depend on b and c.

630

631 Supplementary material

632 Supplementary material associated with this article can be found in the online version,633 at ---.

634 Appendixes B to E. Supplementary materials

635

636 **References**

637 Albert, A., 1969. Conditions for positive and nonnegative definiteness in terms of

638 pseudoinverses. SIAM Journal on Applied Mathematics, 17, 434–440. DOI:

- 639 10.1137/0117041
- 640 Blondel, J., Vuilleumier, F. Marcus, L.F., Terouanne, E., 1984. Is there ecomorphological
- 641 convergence among mediterranean bird communities of Chile, California, and
- 642 France? In M.K. Hecht, B. Wallace, R.J. MacIntyre (Eds.), Evolutionary Biology (pp.
- 643 141–213). New York, NY: Plenum Press.

- 644 Bryant, J.A., Lamanna, C., Morlon, H., Kerkhoff, A.J., Enquist, A.J., Green, J.L., 2008.
- 645 Microbes on mountainsides: contrasting elevational patterns of bacterial and plant
- 646 diversity. Proceedings of the National Academy of Sciences of the United States of

647 America, 105, 11505–11511. doi: 10.1073/pnas.0801920105

- 648 Cadotte, M.W., Albert, C., Walker, S., 2013. The ecology of differences: integrating
- evolutionary and functional distances. Ecology Letters, 16, 1234–1244. DOI:
- 650 10.1111/ele.12161
- 651 Corsten, L.C., Gabriel, K.R., 1976. Graphical exploration in comparing variance matrices.
- 652 Biometrics, 32, 851–863. DOI: 10.2307/2529269
- 653 Desdevises, Y., Legendre, P., Azouzi, L., Morand S., 2003. Quantifying
- 654 phylogenetically structured environmental variation. Evolution, 57, 2647–2652. DOI:
- 655 10.1111/j.0014-3820.2003.tb01508.x
- 656 Diniz-Filho, J.A.F., de Sant'Ana, C.E.R., Bini, L.M. 1998. An eigenvector method for
- 657 estimating phylogenetic inertia. Evolution, 52, 1247–1262. DOI: 10.1111/j.1558658 5646.1998.tb02006.x
- Duarte, L.D.S, 2011. Phylogenetic habitat filtering influences forest nucleation in grasslands.
 Oikos, 120, 208–215. DOI: 10.1111/j.1600-0706.2010.18898.x
- 661 Ferrier, S., Manion, G., Elith, J., Richardson, K., 2007. Using generalized dissimilarity
- modelling to analyse and predict patterns of beta diversity in regional biodiversity
- assessment. Diversity and Distributions, 13, 252–264. DOI: 10.1111/j.1472-
- 664 4642.2007.00341.x
- Friedman, S., Weisberg, H.F., 1981. Interpreting the first eigenvalue of a correlation matrix.
- Education and Psychological Measurement, 41, 11–21. DOI:
- 667 10.1177/001316448104100102

- 668 Fritz, S.A., Bininda-Emonds, O.R.P., Purvis, A., 2009. Geographic variation in predictors of
- 669 mammalian extinction risk: big is bad, but only in the tropics. Ecology Letters, 12,
- 670 538–549. DOI: 10.1111/j.1461-0248.2009.01307.x
- 671 Giannini, N.P., 2003. Canonical phylogenetic ordination. Systematic Biology,
- 672 52, 684–695. DOI: 10.1080/10635150390238888
- 673 Gower, J.C., 1971. A general coefficient of similarity and some of its properties. Biometrics,
- 674 27, 857–871. DOI: 10.2307/2528823
- 675 Graham, C.H., Fine, P.V.A., 2008. Phylogenetic beta diversity: linking ecological and
- 676 evolutionary processes across space and time. Ecology Letters, 11, 1265–1277. DOI:
- 677 10.1111/j.1461-0248.2008.01256.x
- Hooper, D.U., Chapin, F.S., Ewel, J.J., Hector, A., Inchausti, P., Lavorel, S., Lawton, J.H.,
- 679 Lodge, D.M., Loreau, M., Naeem, S., Schmid, B., Setälä, H., Symstad, A.J.,
- 680 Vandermeer, J., Wardle, D.A., 2005. Effects of biodiversity on ecosystem
- functioning: a consensus of current knowledge. Ecological Monographs, 75, 3–35.
- 682 DOI: 10.1890/04-0922
- Jost, L., 2006. Entropy and diversity. Oikos, 113, 363–375. DOI: 10.1111/j.2006.00301299.14714.x
- Lande, R., 1996. Statistics and partitioning of species diversity, and similarity among
 multiple communities. Oikos, 76, 5–13. DOI: 10.2307/3545743
- Lavorel, S., Garnier, E., 2002. Predicting changes in community composition and ecosystem
 functioning from plant traits: revisiting the Holy Grail. Functional ecology, 16, 545–
- 689 556. DOI: 10.1046/j.1365-2435.2002.00664.x
- 690 Legendre, P., Legendre, L., 1998. Numerical ecology. Amsterdam, The Netherlands: Elsevier
 691 Science BV.

- Mayfield, M.M., Levine, J.M., 2010. Opposing effects of competitive exclusion on the
- 693 phylogenetic structure of communities. Ecology Letters, 13, 1085–1093. DOI:

694 10.1111/j.1461-0248.2010.01509.x

- Medellín, R., Equihua, M., Amin, M.A., 2000. Bat diversity and abundance as indicators of
 disturbance in Neotropical rainforest. Conservation Biology, 14, 1666–1675. DOI:
- 697 10.1111/j.1523-1739.2000.99068.x
- Morrison, D.F., 1978. Multivariate statistical methods. Singapore: McGraw-Hill.
- 699 Mouillot, D., Bellwood, D.R., Baraloto, C., Chave, J., Galzin, R., Harmelin-Vivien, M.,
- 700 Kulbicki, M., Lavergne, S., Lavorel, S., Mouquet, N., Paine, C.E.T., Renaud, J.,
- 701 Thuiller, W., 2013. Rare species support vulnerable functions in high-diversity
- 702 ecosystems. PLoS Biology, 11, e1001569. DOI: 10.1371/journal.pbio.1001569
- 703 Ochiai, A., 1957. Zoogeographic studies on the soleoid fishes found in Japan and its
- neighbouring regions. Bulletin of the Japanese Society of Scientific Fisheries, 22,
- 705 526–530. DOI: 10.2331/suisan.22.526
- Orloci, L., 1967. An agglomerative method for classification of plant communities. Journal of
 Ecology, 55, 193–206. DOI: 10.2307/2257725
- Pavoine, S., 2016. A guide through a family of phylogenetic dissimilarity measures among
 sites. Oikos, 125,1719–1732. DOI: 10.1111/oik.03262
- 710 Pavoine, S., Bonsall, M., 2011. Measuring biodiversity to explain community assembly: a
- 711 unified approach. Biological Reviews, 86, 792–812. DOI: 10.1111/j.1469-
- 712 185X.2010.00171.x
- 713 Pavoine, S., Dufour, A.B., Chessel, D., 2004. From dissimilarities among species to
- 714 dissimilarities among communities: a double principal coordinate analysis. Journal of
- 715 Theoretical Biology, 228, 523–537. DOI: 10.1016/j.jtbi.2004.02.014

- Pavoine, S., Blondel, J., Dufour, A.B., Gasc, A., Bonsall, M.B., 2013. A new technique for
 analysing interacting factors affecting biodiversity patterns: crossed-DPCoA. PloS
 ONE, 8, e54530. DOI: 10.1371/journal.pone.0054530
- Pavoine, S., Ricotta, C., 2014. Functional and phylogenetic similarity among communities.
 Methods in Ecology and Evolution, 5, 666–675. DOI: 10.1111/2041-210X.12193
- 721 Pélissier, R., Couteron, P., Dray, S., Sabatier, D., 2003. Consistency between ordination
- techniques and diversity measurements: two strategies for species occurrence data.

723 Ecology, 84, 242–251. DOI: 10.1890/0012-9658(2003)084[0242:CBOTAD]2.0.CO;2

- 724 Power, M.E., Tilman, D., Estes, J.A., Menge, B.A., Bond, W.J., Mills, L.S., Daily, G.,
- Castilla, J.C., Lubchenco, J., Paine, R.T., 1996. Challenges in the quest for keystones.
 BioScience, 46, 609–620. DOI: 10.2307/1312990
- 727 R Core Team, 2018. R: A language and environment for statistical computing. Vienna,

728 Austria: R Foundation for Statistical Computing. https://www.R-project.org/.

Rao, C.R., 1982. Diversity and dissimilarity coefficients: a unified approach. Theoretical

730 Population Biology, 21, 24–43. DOI: 10.1016/0040-5809(82)90004-1

- Ricotta, C., Szeidl, L., 2009. Diversity partitioning of Rao's quadratic entropy. Theoretical
 Population Biology, 76, 299–302. DOI: 10.1016/j.tpb.2009.10.001
- Ricotta, C., Podani, J., Pavoine, S., 2016. A family of functional dissimilarity measures for
 presence and absence data. Ecology and Evolution, 6, 5383–5389. DOI:
- 735 10.1002/ece3.2214
- 736 Seber, G.A.F., 2004. Multivariate observations. Hoboken, NJ: Wiley.
- 737 Seber, G.A.F., 2008. A matrix handbook for statisticians. Hoboken, NJ: Wiley.
- 738 Stegen, J., Hurlbert, A.H., 2011. Inferring ecological processes from taxonomic, phylogenetic
- and functional trait β -diversity. PloS ONE, 6, e20906. DOI:
- 740 10.1371/journal.pone.0020906

- 541 Swenson, N.G., 2013. The assembly of tropical tree community the advances and
- shortcomings of phylogenetic and functional trait analyses. Ecography, 36, 264–276.
- 743 DOI: 10.1111/j.1600-0587.2012.00121.x
- Walker, B.H., 1992. Biodiversity and ecological redundancy. Conservation Biology, 6, 18–
 23. DOI: 10.1046/j.1523-1739.1992.610018.x
- 746 Webb, C.O., Ackerly, D.D., Kembel, S.W., 2008. Phylocom: software for the analyses of
- phylogenetic community structure and trait evolution. Bioinformatics, 24, 2098–2100.
 DOI: 10.1093/bioinformatics/btn358
- 749 Weiher, E., Freund, D., Bunton, T., Stefanski, A., Lee, T., Bentivenga, S., 2011. Advances,
- challenges and a developing synthesis of ecological community assembly theory.
- 751 Philosophical Transactions of the Royal Society of London B: Biological Sciences,
- 752 366, 2403–2413. DOI: 10.1098/rstb.2011.0056

754 **Figure legends**

755

756 Fig. 1. Results of DSPCA applied to theoretical data set #1. The data set is described in the 757 figure based on the matrix of species abundance in communities and the matrix of interspecific similarities. Species are numbered from s1 to s12, and communities are numbered c1 758 759 and c2. The data set is split into three examples: (a) both species and communities are 760 maximally distinct, but communities have different levels of species richness; (b) species are 761 maximally distinct and community c2 is nested in c1; and (c) c1 and c2 share no species, but 762 the most abundant species in c1 is similar to species in c2. Similarities here are theoretical in 763 that they could represent functional, taxonomic or phylogenetic proximities. Principal 764 components (PCs) 1 and 2 in the graphs are unit length and designate the first and second 765 axes, respectively, of the DSPCA. The associated eigenvalues are shown in parentheses. 766 Species arrows are frequently superimposed. For example, s1-8 means that the arrows 767 associated with these species, from s1 to s8, are identical.

768

Single-column figure

769

770 Fig. 2. Analysis of theoretical data set #3: (a) the data set with the matrix of species' 771 incidence in communities (species in blue, communities in red) and the table of trait values 772 per species (I considered two traits t1 and t2), (b) results of DSPCA applied to the data set, 773 (c) results of multidimensional scaling (MDS) applied to the matrix of distances between 774 communities associated with DSPCA. I used grey levels (in b) and colors (in c) to better 775 reveal the 3D regular tetrahedron formed by community points. In (b), species are distributed 776 as follows from the center of the space to the periphery: from s9 to s1 along the arrow of 777 community c1; from s11 to s18 along the c2 arrow, from s27 to s19 along the c3 arrow, and 778 from s28 to s36 along the c4 arrow. The species that best particularizes each community is

779	indicated on the map. The PCi's in the graphs are unit length principal components of
780	DSPCA. The scale of MDS axes is indicated in (c). The eigenvalues associated with DSPCA
781	principal components and with MDS axes are shown in parentheses. The violet color is used
782	each time species and community arrows and points are superimposed.
783	Single-column figure
784	
785	Fig. 3. Results of (a-b) DSPCA and (c-e) DPCoA applied to theoretical data set #2. The four
786	eigenvalues of DSPCA are all equal to 1. Those of DPCoA, three in number, are all equal to
787	0.009. The order of the axes is thus random in each of these analyses. With DSPCA, I
788	provide a factorial map with principal components (PCs) 1 and 2 (c) and then with PC3 and
789	PC4 (d) because the dissimilarity between any two communities is 1 (zero similarity)
790	according to S_{Ochiai} . The dissimilarities between communities calculated by DPCoA are 0.2
791	between c1 and c2; 0.47 between c1 or c2 and c3 or c4 and 0.63 between c3 and c4. I display
792	the associated factorial maps using all combinations of the three axes: (c) axes 1 and 2, (d) 1
793	and 3, and (e) 2 and 3. In the graphs produced by DPCoA, community and species points are
794	superimposed.
795	Single-column figure
796	
797	Fig. 4. Result of DSPCA applied to the bird data set considering species as maximally
798	dissimilar: (a) Principal component (PC) 1 and 4; (b) PC2 and 6; (c) PC3 and 5. The
799	eigenvalues associated with each PC are shown in parentheses. I provide the arrows of
800	species on the factorial map of each panel together with community arrows. Labels for
801	communities are defined as follows: Bu = Burgundy, PR = Provence (Pr), Ca = California,
802	Ch = Chile; numbers 1 to 4 associated with the code of the region indicate the position on the
803	gradient of vegetation complexity. Communities not positioned on a map actually have zero

804 coordinates on this map. For example, California and Chile have zero coordinates on map (a) 805 because they do not share species with Provence and Burgundy. I also zoom in on species 806 arrows on the left of the factorial maps. Arrows of species with similar distributions across 807 the regions are superimposed. The number of superimposed arrows is indicated: for example, 808 "3x" means 3 arrows for 3 species with the indicated distribution profile. Next to each species 809 arrow, I provide the incidence of the species in each habitat of each region: in (a), eight 810 squares indicate whether the species was (closed square) or was not (open square) observed 811 in habitats 1 to 4 (from left to right), first in Burgundy and then in Provence; similarly in (b) 812 and (c), four squares indicate whether the species was (closed square) or was not (open 813 square) observed in habitats 1 to 4 (from left to right) in California (b) or Chile (c).

814

2-column figure

815

816 Fig. 5. Result of DSPCA applied to the bird data set considering similarities between species 817 according to their foraging habits: (a) Principal component (PC) 1 with species arrows; (b) 818 PC1 with community arrows; (b) PC2 and PC3 with species arrows; and (c) PC2 and PC3 819 with community arrows. Bar plots are presented above each species to indicate its affinity 820 with the ground, trunk, bush, twig, foliage and aerial strata for foraging activities. The white 821 color indicates that the species does not use the strata. In panels (a) and (b), strata are shown 822 using the order indicated in (a). The arrows of species that use similar foraging strata are 823 superimposed. See Fig. 4 for codes associated with communities.

824

Single-column figure

825

Fig. 6. Result of DSPCA applied to the bird data set considering similarities between species according to (a) their morphometry and (b) their taxonomy. See Fig. 4 for codes associated with communities. In each panel (a) and (b), I provide factorial maps separately for species 829 and communities to ease the visualization of arrows and labels. In both analyses (with 830 morphometry and taxonomy), the first principal component (PC)1 was largely dominant with 831 a very high eigenvalue compared to other axes. I thus provide PC1 first and then 2-832 dimensional plots with PC2 (abscissa) and PC3 (ordinates). Eigenvalues associated with each 833 PC are shown in parentheses. On PC1, the community coordinates were so clustered that I 834 have not indicated their labels. For both panels (a) and (b), PC1 is unit length; the scale for 835 PC2 and PC3 is indicated separately for species coordinates and for community coordinates. 836 In (a), I indicate the names of species with the five lowest and five highest coordinates on 837 PC1. I also indicate the names of the species with the largest coordinates on either PC2 or 838 PC3. Codes for species are (in alphabetical order): Aale = Archilochus alexandri, Asan = 839 *Ammodramus sandwichensis*, Cann = *Calypte anna*, Ccos = *Calypte costae*, Csor = *Contopus* 840 sordidulus, Ecit = Emberiza citrinella, Igal = Icterus galbula, Lexc = Lanius excubitor, Pcae 841 = Passerina caerulea, Pery = Pipilo erythrophthalmus, Pfus = Pipilo fuscus, Pnit = 842 Phainopepla nitens, Psib = Phylloscopus sibilatrix, Ptro = Phylloscopus trochilus, Salb = 843 Scelorchilus albicollis, Scom = Sylvia communis, Sdes = Sylviorthorhynchus desmursii, Seur 844 = Sitta europaea, Shor = Sylvia hortensis, Sloy = Sturnella loyca, Sneg = Sturnella neglecta, 845 Svul = Sturnus vulgaris, Tmer = Turdus merula, Vhut = Vireo huttoni, Zmel = Zonotrichia 846 melodia. In b), I group species by taxonomic group (genus, family or order depending on how 847 close species from these groups were on the map). PC1 simply distinguishes Passeriformes 848 with medium coordinates from species of other orders with low coordinates.

849

single-column figure

850

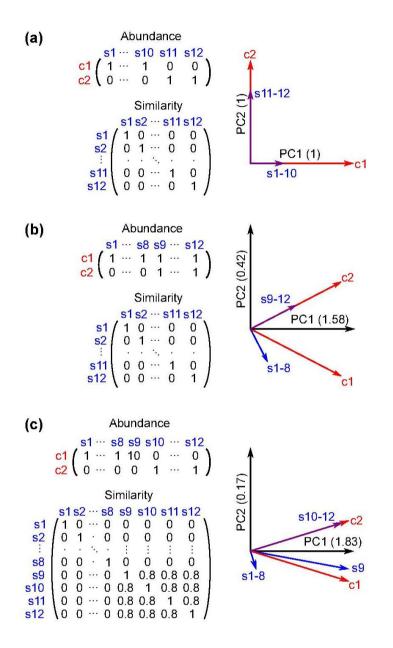
Fig. 7. Result of DSPCA applied to the abundance of bat species and their phylogenetic

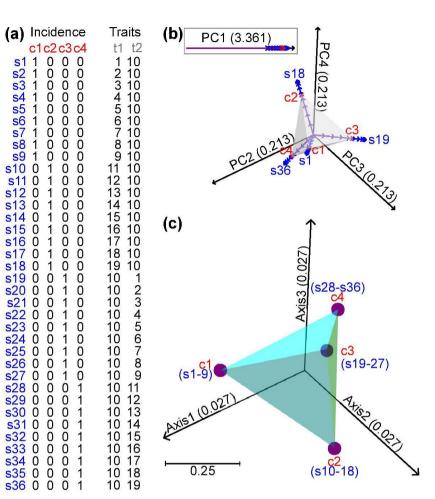
similarities along the disturbance gradient in Selva Lacandona of Chiapas. (a) Species scores

853 on the first principal component (PC)1; (b) community scores on PC1; (c) species scores on

- 854 PC2 and PC3; (d) community scores on PC2 and PC3. Codes for communities are: F =
- 855 rainforest; P = cacao plantation; O = old field; C = cornfield. Codes for species: Ajam=
- 856 Artibeus jamaicensis; Alit= A. lituratus; Bdub= Bauerus dubiaquercus; Cbre= Carollia
- 857 *brevicauda*; Cper= *C. perspicillata*; Dpha= *Dermanura phaeotis*; Dwat= *D. watsoni*; Gcom=
- 858 Glossophaga commissarisi; Gsor= G. soricina; Mkea= Myotis keaysi; Mmeg= Mormoops
- 859 *megalophylla*; Ppar= *Pteronotus parnellii*; Slil= *Sturnira lilium*; Ttri= *Thyroptera tricolor*;
- 860 n27= all species descending from node named n27 in the phylogenetic tree (see Appendix C
- 861 in Supplementary material); these include *Chiroderma villosum*, *Platyrrhinus helleri*;
- 862 *Vampyressa pusilla, Vampyrodes major, and Uroderma bilobatum.*
- 863

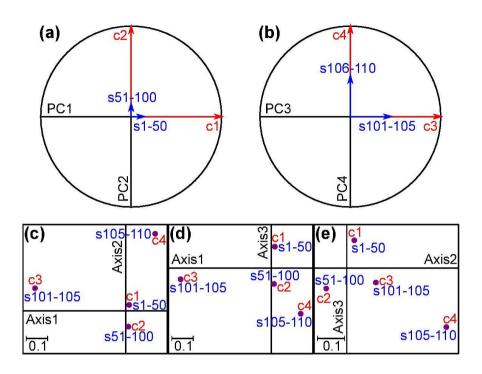
single-column figure



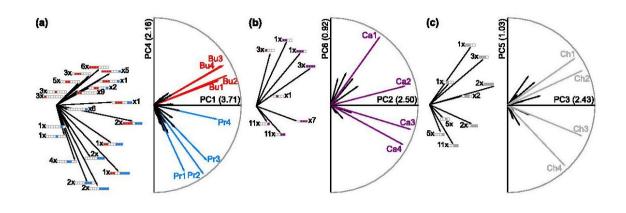




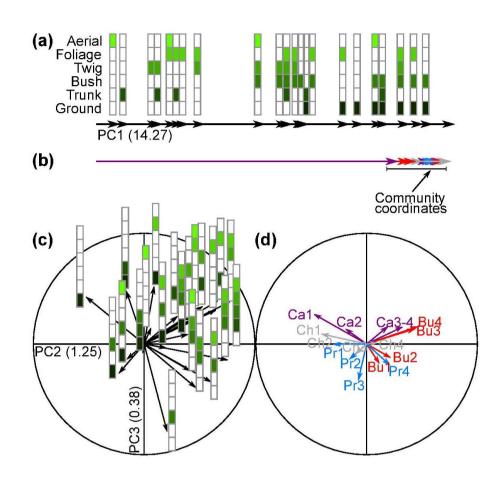
872 Figure 3

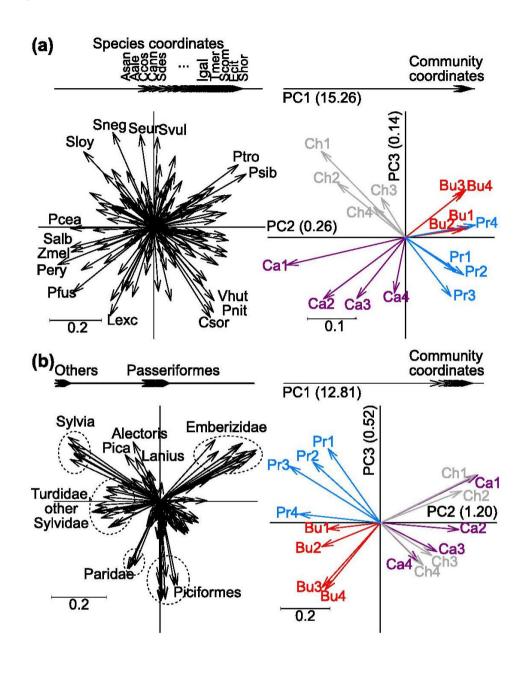


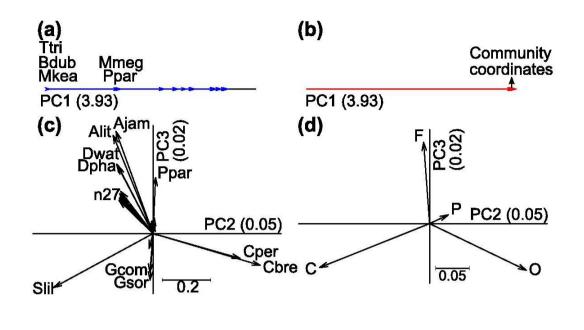
876 Figure 4



880 Figure 5







Appendix B. An ordination approach to explore similarities among communities

S. Pavoine

Centre d'Ecologie et des Sciences de la Conservation (CESCO), Muséum National d'Histoire Naturelle, CNRS, Sorbonne Université, 43 Rue Cuvier, CP 135, 75005 Paris, France

The coordinate of a species in a principal component expresses how representative the species is of a similarity pattern

The coordinate of a species in a principal component expresses how representative the species is of the similarity pattern identified by the principal component. To illustrate this point, I used a series of short examples where only two communities (named c1 and c2) were compared for a total of two species only (named s1 and s2). I considered four matrices of species abundance within communities and two matrices of species similarities as described in Figure B.1. I applied DSPCA to each combination of the abundance and similarity matrices.

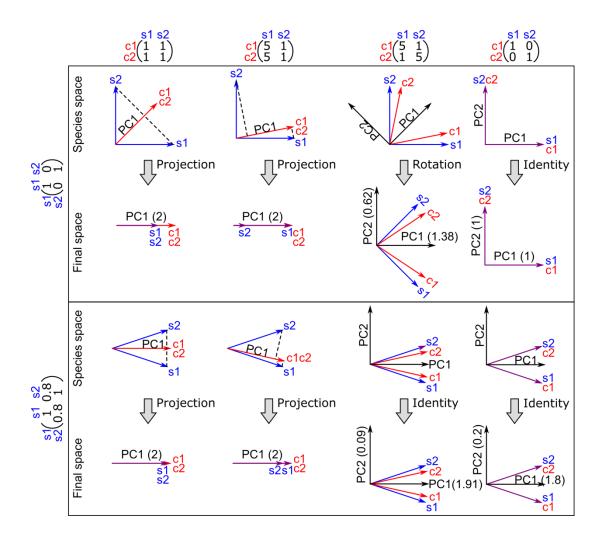


Fig. B.1. Results of DSPCA applied to theoretical data set #1. The results are presented for each matrix of species abundance within communities (columns) and for each matrix of similarities between species (rows). I first provide the intermediate *species space* where the representation of the similarities among species is optimized: species coordinates are shown by the rows of matrix **X** and community coordinates by the rows of **Y**₁ (see Materials and Methods). Then, I provide the *final space* of the DSPCA where the representation of the similarities is optimized. PC1 and PC2 in the graphs are unit length and represent the first and second axes, respectively, of DSPCA. The associated eigenvalues are

shown in parentheses in the final space. When DSPCA leads to a single axis because communities are identical (PC1), broken lines indicate directions of projection on this axis for the species arrows. Communities labeled c1 and c2 are displayed in red, and species labeled s1 and s2 are displayed in blue. The violet color is used each time species and community arrows are superimposed.

When species are maximally distinct, their arrows are orthogonal in the species space, the dimension of which is thus equal to the number of species. The arrow of a community is defined as the mean of the species arrows weighted by the species proportions in this community. All community arrows are then transformed to be unique lengths. The principal components of the community arrows are determined, and all arrows are projected in the space formed by these principal components. The simple examples provided in Figure B.1 show that the higher the redundancy between the species that drive the similarity structure between communities, the longer the species arrows.

An ordination approach to explore similarities among communities by S. Pavoine

Appendix C. Manual for R scripts

1 Functions

1.1 Function dspca

The R function dspca performs the ordination approach DSPCA. It will become part of package adiv of R. The reader can refer to the package for updated versions of the function. dspca has the following usage:

> dspca(com, S, tol=1e-8)

The parameters are defined as follows:

Parameter	Explanation
com	Data frame or matrix with communities as rows, species as columns and abun-
	dances, proportions or presences/absences $(1/0)$ as entries.
S	Matrix of similarities among species (species as rows and columns in the same
	order as in df).
tol	a tolerance threshold: an absolute value is zero if it is lower than tol.

The result is a list of the following objects:

Parameter	Explanation						
eig	Final eigenvalues (diagonal values of Ψ in the main text): positive eigenvalues						
	of the matrix of similarities among communities.						
Х	Final coordinates of the species $(\mathbf{X}_{\text{final}})$: matrix with the coordinates of the						
	species on the principal components associated with the matrix of similarities						
	among communities. The names of the matrix start with "CPC" indicating						
	"communities' principal component".						
Y	Final coordinates of the communities $(\mathbf{Y}_{\text{final}})$: matrix with the coordinates of						
	the communities on the principal components associated with the matrix of						
	similarities among communities. The names of the matrix start with "CPC"						
	indicating "communities' principal component".						
Scom	Matrix of similarities among communities (obtained with coefficient S_{Ochiai}).						

Coordinates can be visualized with graphic tools available in R. Examples are provided in the next section entitled "Applications".

2 Applications

Load the R function contained in Appendix D. For that, you can use:

```
> source(file.choose())
```

Install packages ade4, adiv, cluster, phylobase, adephylo and ape of R

```
> install.packages("ade4")
> install.packages("adiv")
> install.packages("cluster")
> install.packages("phylobase")
> install.packages("adephylo")
> install.packages("ape")
```

Load the packages:

```
> library(ade4)
> library(adiv)
> library(cluster)
> library(phylobase)
> library(adephylo)
> library(ape)
```

2.1 bird case study

Load the data set on bird communities:

```
> data(ecomor)
```

Species are coded in this data set. Latin names associated with codes are available in object labels of the list ecomor:

```
> head(ecomor$labels)
```

	latin	abbr
E033	"Archilochus alexandri"	"Arc ale"
E034	"Calypte anna"	"Cal ann"
E035	"Calypte costae"	"Cal cos"
E070	"Patagona gigas"	"Pat gig"
E071	"Sephaniodes sephaniodes"	"Sep sep"
E001	"Columba palumbus"	"Col pal"

Here are the instructions needed to reproduce the analyses done in the main text:

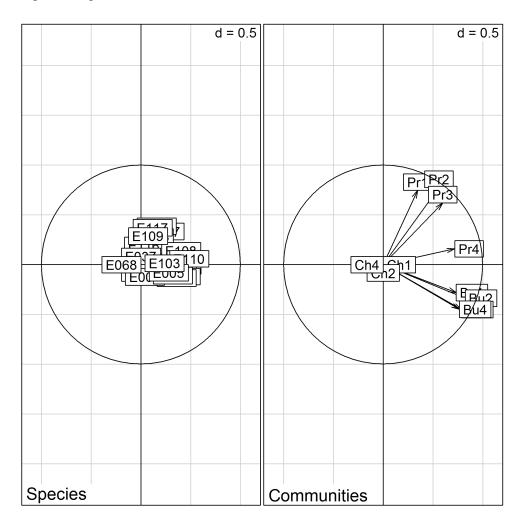
> com <- t(ecomor\$habitat)</pre>

Species are maximally dissimilar

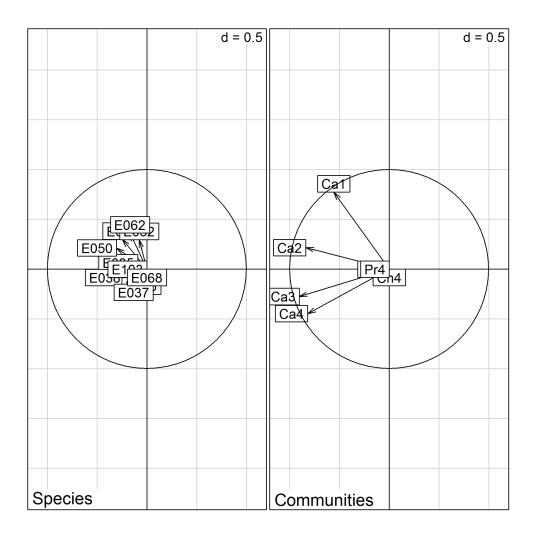
```
> Stax <- diag(rep(1,129))
> # DSPCA
> pcatax <- dspca(com, Stax)
> # Eigenvalues
> pcatax$eig
[1] 3.71372822 2.50486238 2.43484097 2.16247525 1.02929799 0.92234935
[7] 0.80009896 0.67074332 0.39492251 0.36252798 0.30807938 0.22778166
[13] 0.17786576 0.13431687 0.10314198 0.05296741
> # Axes 1 and 4:
> par.mar <- par()$mar</pre>
```

```
> par(mar=rep(0.1,4))
> par(mfrow=c(1,2))
> # Species
> ade4::s.arrow(pcatax$X, xax=1, yax=4, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
> symbols(0,0,1, inch=F, add=TRUE)
> # Communities
> ade4::s.arrow(pcatax$Y, xax=1, yax=4, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities")
> symbols(0,0,1, inch=F, add=TRUE)
```

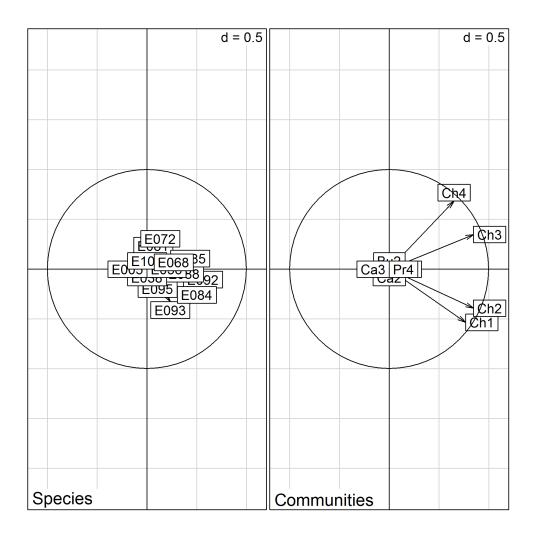
> par(mar=par.mar)



- > # Axes 2 and 6:
- > par.mar <- par()\$mar</pre>
- > par(mar=rep(0.1,4))
- > par(mfrow=c(1,2))
- > # Species
- > ade4::s.arrow(pcatax\$X, xax=2, yax=6, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
- > symbols(0,0,1, inch=F, add=TRUE)
- > # Communities
- > ade4::s.arrow(pcatax\$Y, xax=2, yax=6, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities")
- > symbols(0,0,1, inch=F, add=TRUE)
- > par(mar=par.mar)



- > # Axes 3 and 5:
- > par.mar <- par()\$mar</pre>
- > par(mar=rep(0.1,4))
- > par(mfrow=c(1,2))
- > # Species
- > ade4::s.arrow(pcatax\$X, xax=3, yax=5, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
- > symbols(0,0,1, inch=F, add=TRUE)
- > # Communities
- > ade4::s.arrow(pcatax\$Y, xax=3, yax=5, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities")
- > symbols(0,0,1, inch=F, add=TRUE)
- > par(mar=par.mar)



> # Similarities between communities (sample):

> (pcatax\$Y%*%t(pcatax\$Y))[1:5,1:5]

Bu1Bu2Bu3Bu4Ca1Bu11.00000e+008.576900e-015.003702e-014.728054e-013.412386e-18Bu28.576900e-011.00000e+006.685032e-016.316762e-019.412505e-19Bu35.003702e-016.685032e-011.00000e+009.449112e-011.250755e-18Bu44.728054e-016.316762e-019.449112e-011.00000e+007.037151e-19Ca13.412386e-189.412505e-191.250755e-187.037151e-191.00000e+00

> pcatax\$Scom[1:5,1:5]

 Bu1
 Bu2
 Bu3
 Bu4
 Ca1

 Bu1
 1.000000
 0.8576900
 0.5003702
 0.4728054
 0

 Bu2
 0.8576900
 1.000000
 0.6685032
 0.6316762
 0

 Bu3
 0.5003702
 0.6316762
 0.9449112
 1.000000
 0

 Bu4
 0.4728054
 0.6316762
 0.9449112
 1.000000
 0

 Ca1
 0.000000
 0.0000000
 0.0000000
 1

Similarities between species according to the place where they forage:

```
> Sfor <- dsimFun(ecomor$forsub, "M", method=4, type="similarity")
> # DSPCA
> pcafor <- dspca(com, Sfor)
> # Eigenvalues
> pcafor$eig
```

```
[1] 14.26843633 1.24601104 0.38472267 0.05064909 0.02574553 0.02443534
> # Axes 1 and 2:
> par.mar <- par()$mar
> par(mar=rep(0.1,4))
> par(mfrow=c(1,2))
> # Species
> ade4::s.arrow(pcafor$X, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
> symbols(0,0,1, inch=F, add=TRUE)
> # Communities
> ade4::s.arrow(pcafor$Y, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities")
```

d = 0.5

Bu4

Ca

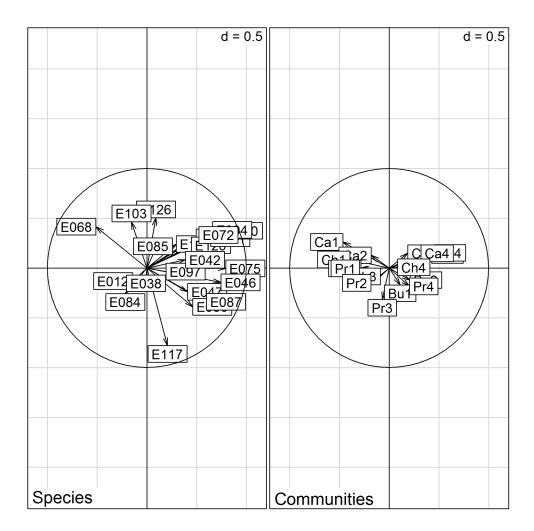
```
> ade4::s.affow(pcatof$1, yiim=c(=1.2,1.2), xiim=c(=1.2
> symbols(0,0,1, inch=F, add=TRUE)
```

```
> symbols(0,0,1, incn=r,
> par(mar=par.mar)
```

```
E103 E08
E068
E068
Species
```

> # Axes 2 and 3: > par.mar <- par()\$mar > par(mar=rep(0.1,4)) > par(mfrow=c(1,2)) > # Species > ade4::s.arrow(pcafor\$X, xax=2, yax=3, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2), sub="Species") > symbols(0,0,1, inch=F, add=TRUE) > # Communities > ade4::s.arrow(pcafor\$Y, xax=2, yax=3, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2), sub="Communities") > symbols(0,0,1, inch=F, add=TRUE)

> par(mar=par.mar)



> # Similarities between communities (sample)
> (pcafor\$Y%*%t(pcafor\$Y))[1:5,1:5]

Bu1Bu2Bu3Bu4Ca1Bu11.0000000.99301740.88964890.86848850.7262468Bu20.99301741.0000000.93181440.91595830.6864214Bu30.88964890.93181441.0000000.99719590.5914888Bu40.86848850.91595830.99719591.0000000.5692410Ca10.72624680.68642140.59148880.56924101.000000

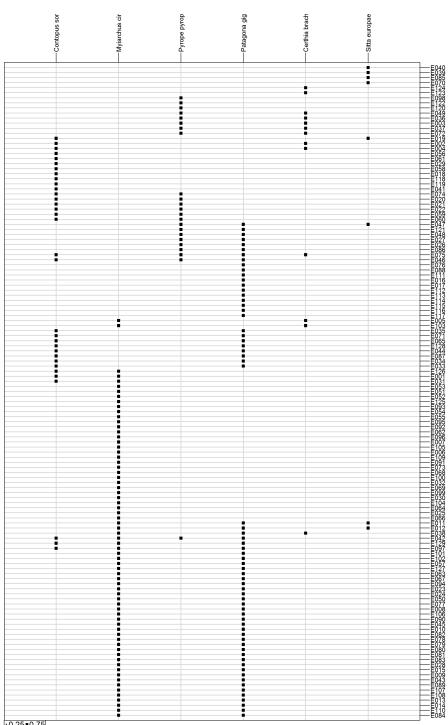
> pcafor\$Scom[1:5,1:5]

Bu1Bu2Bu3Bu4Ca1Bu11.0000000.99301740.88964890.86848850.7262468Bu20.99301741.0000000.93181440.91595830.6864214Bu30.88964890.93181441.0000000.99719590.5914888Bu40.86848850.91595830.99719591.0000000.5692410Ca10.72624680.68642140.59148880.56924101.000000

Table of species foraging substrates where species are ordered according to the first axis of DSPCA:

> table.value(ecomor\$forsub[order(pcafor\$X[,1]),], ppoints.cex = 0.2,

+ labelsx = ecomor\$labels[rownames(ecomor\$forsub[order(pcafor\$X[,1]),]), 1])



·0.25=0.75

A close square in the graph means that the species forage on the specified substrate. Legends for substrates are available with the following instruction: ?ecomor.

Species are characterized according to morphometrical traits:

To remove redundancies between morphometric traits, I performed a principal component analysis (PCA) on the morphometric traits. Then, I applied Gower similarity index to the normed coordinates of the species in PCA:

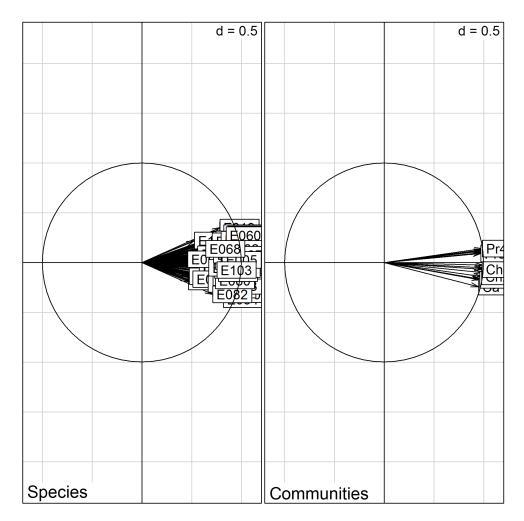
```
> pcamorpho <- dudi.pca(log(ecomor$morpho), scann=FALSE, nf=8)</pre>
```

```
> Dmor <- dsimFun(pcamorpho$11[colnames(com), ], "Q", type="dissimilarity")</pre>
```

```
> Smor <- 1- as.matrix(Dmor/max(Dmor))</pre>
```

```
> #DSPCA
> pcamor <- dspca(com, Smor)</pre>
> # eigenvalues
> pcamor$eig
 [1] 1.525938e+01 2.631015e-01 1.438653e-01 1.176506e-01 7.967625e-02
 [6] 4.805947e-02 3.345960e-02 1.412404e-02 1.368605e-02 9.434050e-03
[11] 6.596879e-03 3.757320e-03 3.048406e-03 2.132844e-03 1.305462e-03
[16] 7.234662e-04
> # Axes 1 and 2
> par.mar <- par()$mar</pre>
> par(mar=rep(0.1,4))
> par(mfrow=c(1,2))
> # Species
> ade4::s.arrow(pcamor$X, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
> symbols(0,0,1, inch=F, add=TRUE)
> # Communities
> ade4::s.arrow(pcamor$Y, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities")
> symbols(0,0,1, inch=F, add=TRUE)
```

```
> par(mar=par.mar)
```



> # Axes 2 and 3

> par.mar <- par()\$mar</pre>

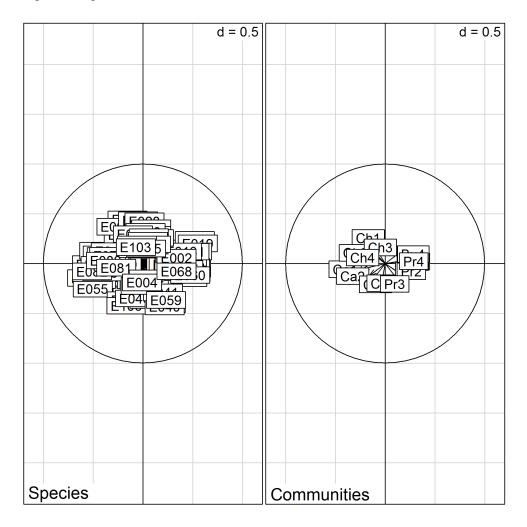
> par(mar=rep(0.1,4))

```
> par(mfrow=c(1,2))
```

```
> # Species
```

```
> ade4::s.arrow(pcamor$X, xax=2, yax=3, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
```

- > symbols(0,0,1, inch=F, add=TRUE)
- > # Communities
- > ade4::s.arrow(pcamor\$Y, xax=2, yax=3, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2), sub="Communities")
- > symbols(0,0,1, inch=F, add=TRUE)
- > par(mar=par.mar)



> # Similarities between communities (sample)
> (pcamor\$Y%*%t(pcamor\$Y))[1:5,1:5]

 Bu1
 Bu2
 Bu3
 Bu4
 Ca1

 Bu1
 1.000000
 0.995434
 0.9750488
 0.9749757
 0.9108033

 Bu2
 0.9954334
 1.000000
 0.9852318
 0.9855155
 0.9178688

 Bu3
 0.9750488
 0.9750488
 0.9855155
 0.9988637
 0.8998454

 Bu4
 0.9749757
 0.9855155
 0.9988637
 1.000000
 0.8979839

 Ca1
 0.9108033
 0.9178688
 0.8998454
 0.8979839
 1.000000

> pcamor\$Scom [1:5,1:5]

 Bu1
 Bu2
 Bu3
 Bu4
 Ca1

 Bu1
 1.000000
 0.9954334
 0.9750488
 0.9749757
 0.9108033

 Bu2
 0.9954334
 1.000000
 0.9852318
 0.9055155
 0.9178688

 Bu3
 0.9750488
 0.9852318
 1.000000
 0.9988637
 0.8998454

```
Bu4 0.9749757 0.9855155 0.9988637 1.0000000 0.8979839
Cal 0.9108033 0.9178688 0.8998454 0.8979839 1.0000000
     Taxonomic similarities between species
> Staxo <- dsimTaxo(ecomor$taxo[rownames(ecomor$habitat),], method=4)</pre>
> # DSPCA applied to taxonomic data:
> pcataxo <- dspca(com, Staxo)</pre>
> # eigenvalues
> pcataxo$eig
 [1] 12.806414191 1.204822868 0.521027183 0.417689369 0.333060229
 [6] 0.188640751 0.139448364 0.087736030 0.081941114 0.061053488
[11] 0.051925851 0.035700704 0.033457124 0.021674194 0.009519878
[16] 0.005888662
> # Axes 1 and 2
> par.mar <- par()$mar</pre>
> par(mar=rep(0.1,4))
> par(mfrow=c(1,2))
> # Species
> ade4::s.arrow(pcataxo$X, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
> symbols(0,0,1, inch=F, add=TRUE)
> # Communities
> ade4::s.arrow(pcataxo$Y, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities")
> symbols(0,0,1, inch=F, add=TRUE)
> par(mar=par.mar)
```

	d = 0.5			d = (0.5
				 <u></u>	
				\mathbf{i}	
	092 85				.h2 .h2 .h4
	110 117				2 Pr4
Species		Commun	ities		

```
> # Axes 2 and 3
```

```
> par.mar <- par()$mar</pre>
```

```
> par(mar=rep(0.1,4))
```

```
> par(mfrow=c(1,2))
```

```
> # Species
```

```
> ade4::s.arrow(pcataxo$X, xax=2, yax=3, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
```

- > symbols(0,0,1, inch=F, add=TRUE)
- > # Communities

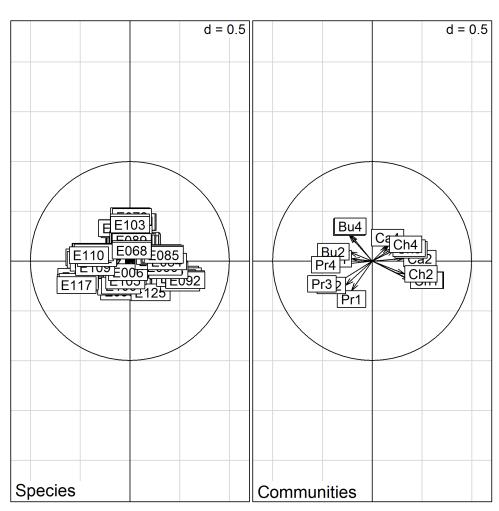
```
> ade4::s.arrow(pcataxo$Y, xax=2, yax=3, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities")
```

- > symbols(0,0,1, inch=F, add=TRUE)
- > par(mar=par.mar)
- > # Similarities between communities (sample)
- > (pcataxo\$Y%*%t(pcataxo\$Y))[1:5,1:5]

Bu1Bu2Bu3Bu4Ca1Bu11.0000000.98110470.92019800.91134320.6740227Bu20.98110471.0000000.95122010.94254910.6616646Bu30.92019800.95122011.0000000.99320610.6221710Bu40.91134320.94254910.99320611.0000000.6202234Ca10.67402270.66166460.62217100.62022341.000000

> pcataxo\$Scom [1:5,1:5]

Bu1Bu2Bu3Bu4Ca1Bu11.00000000.98110470.92019800.91134320.6740227Bu20.98110471.00000000.95122010.94254910.6616646



Bu30.92019800.95122011.00000000.99320610.6221710Bu40.91134320.94254910.99320611.0000000.6202234Ca10.67402270.66166460.62217100.62022341.0000000

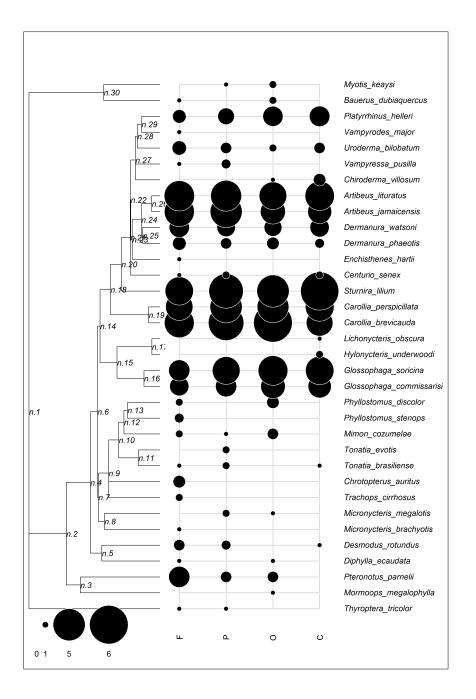
2.2 Bat data set

Load the data set on bat communities.

```
> data(batcomm)
> phy <- read.tree(text=batcomm$tre) # phylogenetic tree
> ab <- batcomm$ab # abundances of species within habitats</pre>
```

Species abundances in front of the phylogenetic tree (log-transformed abundance):

```
> # Axes 1 to 3
> bat.4d <- phylo4d(phy, log(t(ab[, phy$tip.label])+1))
> table.phylo4d(bat.4d, center = FALSE, scale = FALSE, cex.symbol=2)
```



Legend: F=rainforest; P=cacao plantation; O=oldfields; C=cornfields

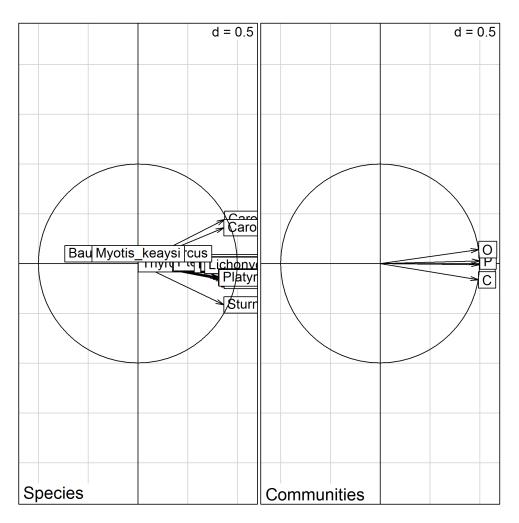
```
> # Phylogenetic similarities between species
> Sphy <- dsimTree(phy, method=4)
> # DSPCA
> pcaphy <- dspca(ab[, rownames(Sphy)], Sphy)
> # Axes 1 and 2
> par.mar <- par()$mar
> par(mar=rep(0.1,4))
> par(mfrow=c(1,2))
> # Species
```

```
> ade4::s.arrow(pcaphy$X, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
```

```
> symbols(0,0,1, inch=F, add=TRUE)
```

```
> # Communities
```

- > ade4::s.arrow(pcaphy\$Y, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities")
- > symbols(0,0,1, inch=F, add=TRUE)
- > par(mar=par.mar)



```
> # Axes 2 and 3
```

- > par.mar <- par()\$mar</pre>
- > par(mar=rep(0.1,4))
- > par(mfrow=c(1,2))
- > # Species

```
> ade4::s.arrow(pcaphy$X, xax=2, yax=3, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
```

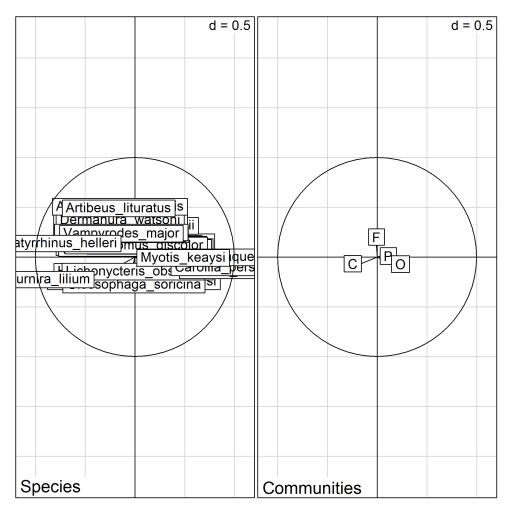
```
> symbols(0,0,1, inch=F, add=TRUE)
```

> # Communities

```
> ade4::s.arrow(pcaphy$Y, xax=2, yax=3, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities")
```

```
> symbols(0,0,1, inch=F, add=TRUE)
```

```
> par(mar=par.mar)
```

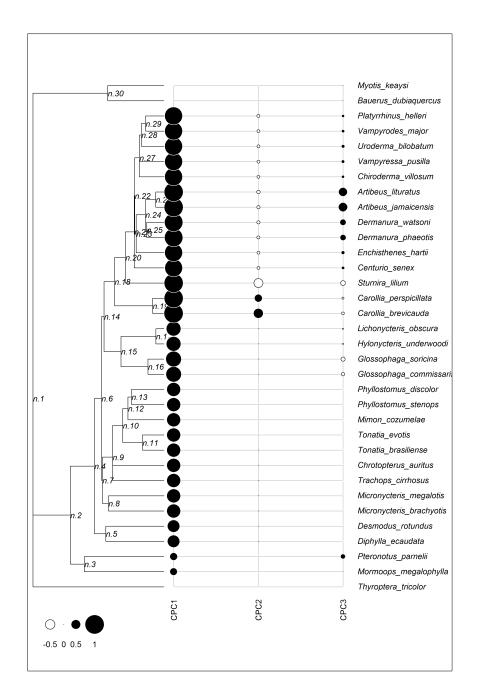


Species coordinates in front of the phylogenetic tree:

```
> # Axes 1 to 3
```

```
> bat.4d <- phylo4d(phy, pcaphy$X[phy$tip.label, 1:3])</pre>
```

> table.phylo4d(bat.4d, center = FALSE, scale = FALSE)



```
dspca <- function(com, S=NULL, tol=1e-8){
  df <- t(com)
  if(is.null(S)){
    S <- matrix(diag(rep(1, nrow(df)))) # By default: minimum similarity between any two species
    colnames(S) <- rownames(S) <- rownames(df)
  }
  if(!inherits(df, "data.frame"))
    df <- as.data.frame(df)
  dfp <- t(t(df)/colSums(df))
  step1 <- S
  svd.step1 <- svd(step1)</pre>
  u <- svd.step1$u
  d <- svd.step1$d
  r1 <- sum(d > (d[1] * tol))
  dp <- d[1:r1]
  up <- u[, 1:r1]
  X <- up%*%diag(sqrt(dp))
  Y <- t(dfp)\% *\% X
  rownames(X) <- rownames(df)</pre>
  colnames(X) <- paste("SPC", 1:ncol(X), sep="")
  colnames(Y) <- paste("SPC", 1:ncol(Y), sep="")
  Scom <- Y\% *\% t(Y)
  Q <- diag(1/sqrt(diag(Scom)))
  Y1 <- 0\% *\% Y
  rownames(Y1) <- rownames(Y)
  colnames(Y1) <- paste("SPC", 1:ncol(Y1), sep="")
  Y1 <- Q\% *\% Y
  Scom <- Q%*%Scom%*%Q
  rownames(Scom) <- colnames(Scom) <- colnames(df)
  step2 <- t(Y1)\% *\% Y1
  svd.step2 <- svd(step2)</pre>
  d <- svd.step2$d
  r2 <- sum(d > (d[1] * tol))
  dp <- d[1:r2]
  u <- svd.step2$u
  up <- u[, 1:r2]
  step2.Y <- Y1%*%up
  rownames(step2.Y) <- colnames(df)
  step2.X <- X%*%up
  rownames(step2.X) <- rownames(df)
  colnames(step2.X) <- paste("CPC", 1:ncol(step2.X), sep="")
  colnames(step2.Y) <- paste("CPC", 1:ncol(step2.Y), sep="")
  res <- list()
  res$eig <- dp
  res$X <- step2.X
  res$Y <- step2.Y
  res$Scom <- Scom
  return(res)
}
dfunsimspe <- function(df, vartype=c("Q","N","M","P"), method=1:5, type=c("dissimilarity", "similarity")){
```

meantype <- method[1]

```
if(!meantype%in%(1:5)) stop("Incorrect definition of method")
fun0 <- function(i){</pre>
df0 <- as.matrix(df[[i]])
type <- type [1]
vartype0 <- vartype[i]</pre>
if(vartype0=="Q" | vartype0=="N"){
  if(type=="dissimilarity")
     return(daisy(df0, metric = "gower")*ncol(df0))
  else
     return((1-as.matrix(daisy(df0, metric = "gower")))*ncol(df0))
}
if(vartype0=="P"){
  df0 \leq sweep(df0, 1, rowSums(df0), "/")
}
if(vartype0=="P" | vartype0=="M"){
  A \le df0\% *\%t(df0)
  B \leq diag(A)\% *\%t(rep(1, nrow(df0)))
  C \leq rep(1, nrow(df0))\% *\%t(diag(A))
  if(meantype==4) S <- A/sqrt(B)/sqrt(C)
  else if(meantype==3){
     S < -2*A/(B+C)
  }
  else if(meantype==1){
     S \le A/(2*B+2*C-3*A)
  }
  else if(meantype==2){
     S \leq A/(B+C-A)
  }
  else S <- 4*A/(2*A+B+C)
  rownames(S)<-colnames(S)<-rownames(df0)
  if(type=="dissimilarity")
     return(as.dist(1-S))
  else
     return(S)
}
}
if(inherits(df, "ktab")){
  listdsim <- lapply(1:length(df$blo), fun0)
  res <- listdsim[[1]]
  if(length(listdsim)>1){
     for(i in 2:length(listdsim))
       res <- res + listdsim[[i]]
  }
  nk <- length(vartype[vartype!="Q" & vartype!="N"])</pre>
  nk <- nk + sum(df$blo[vartype=="Q" | vartype=="N"])
  return(res/nk)
}
else{
df <- as.matrix(df)
type <- type[1]
vartype <- vartype[1]</pre>
if(vartype=="Q" | vartype=="N"){
  if(type=="dissimilarity")
     return(daisy(df, metric = "gower"))
  else
     return(1-as.matrix(daisy(df, metric = "gower")))
```

```
}
if(vartype=="P"){
  df <- sweep(df, 1, rowSums(df), "/")
}
if(vartype=="P" | vartype=="M"){
  A <- df\% *\% t(df)
  B <- diag(A)% *%t(rep(1, nrow(df)))
  C \leq rep(1, nrow(df))\% *\%t(diag(A))
  if(meantype==4) S <- A/sqrt(B)/sqrt(C)
  else if(meantype==3){
    S <- 2*A/(B+C)
  }
  else if(meantype==1){
    S \le A/(2*B+2*C-3*A)
  }
  else if(meantype==2){
    S \le A/(B+C-A)
  }
  else S <- 4*A/(2*A+B+C)
  rownames(S)<-colnames(S)<-rownames(df)
  if(type=="dissimilarity")
    return(as.dist(1-S))
  else
    return(S)
}
}
```

}

Appendix E. An ordination approach to explore similarities among communities

S. Pavoine

Centre d'Ecologie et des Sciences de la Conservation (CESCO), Muséum National d'Histoire

Naturelle, CNRS, Sorbonne Université, 43 Rue Cuvier, CP 135, 75005 Paris, France

Effects of abundance and species-species similarities in DSPCA – A theoretical example

Here I consider a theoretical example to illustrate how one can evaluate the effects of abundance and similarity data on community-to-community similarities thanks to DSPCA.

R scripts used below are given in Appendix D; a manual is available in Appendix C. The scripts below also require that package adiv be loaded:

install.packages("adiv")
library(adiv)

I first define a matrix with the abundance of 10 species in five communities:

```
com <- matrix(c(10, 1, 0, 0, 0, 5, 2, 0, 0, 0, 2, 5, 0, 0, 0, 0, 0, 1, 0,
0, 1, 10, 0, 10, 1, 0, 0, 10, 0, 0, 0, 0, 0, 0, 5, 2, 0, 0, 1, 0, 0, 0, 0, 0, 0,
2, 5, 0, 0, 0, 1, 10), 5, 10)
rownames(com) <- paste("c", 1:5, sep="")</pre>
colnames(com) <- paste("s", 1:10, sep="")</pre>
com
  s1 s2 s3 s4 s5 s6 s7 s8 s9 s10
c1 10 5 2 0 1 0
                     0
                        0
                           Ο
                                \cap
      2 5 0 10 0
c2 1
                      0
                         0
                            Ο
                                \cap
            1 0 10
c3 0
      0 0
                      0
                         1
                            0
                                \cap
c4 0
      0 0 0 10 0
                      5
                        0
                            2
                                1
c5 0 0 0 0 1 0 2 0 5 10
```

Then I define trait values for the 10 species:

```
trait <- c(-4,-2,-1,-0.8,0,0.2,1,1.2,2,4)
names(trait) <- colnames(com)
trait
    s1    s2    s3    s4    s5    s6    s7    s8    s9    s10
-4.0 -2.0 -1.0 -0.8    0.0    0.2    1.0    1.2    2.0    4.0</pre>
```

The species traits are distributed on a segment from -4 to 4 with species s1 having the minimum value and species s10 the maximum value. s5 is in the middle of the segment. Species s3 and s4 have close trait values; same for s5 and s6 and s7 and s8.

I calculate similarities between species applying to the trait data Gower (1971) distance scaled between 0 and 1, as follows:

Strait <- dsimFun(trait, "Q", type="similarity")</pre>

The resulting matrix of species-species similarities has the following values:

Strait s1 s2 s3 s4 s5 s6 s7 s8 s9 s10 1.000 0.750 0.625 0.600 0.500 0.475 0.375 0.350 0.250 0.000 s1 0.750 1.000 0.875 0.850 0.750 0.725 0.625 0.600 0.500 0.250 s2 0.625 0.875 1.000 0.975 0.875 0.850 0.750 0.725 0.625 0.375 s3 s4 0.600 0.850 0.975 1.000 0.900 0.875 0.775 0.750 0.650 0.400 s5 0.500 0.750 0.875 0.900 1.000 0.975 0.875 0.850 0.750 0.500 s6 0.475 0.725 0.850 0.875 0.975 1.000 0.900 0.875 0.775 0.525 s7 0.375 0.625 0.750 0.775 0.875 0.900 1.000 0.975 0.875 0.625 s8 0.350 0.600 0.725 0.750 0.850 0.875 0.975 1.000 0.900 0.650 s9 0.250 0.500 0.625 0.650 0.750 0.775 0.875 0.900 1.000 0.750 s10 0.000 0.250 0.375 0.400 0.500 0.525 0.625 0.650 0.750 1.000

Now I run DSPCA on this dataset:

dspca1 <- dspca(com=com, S=Strait)</pre>

DSPCA leads to 5 orthogonal axes with the following eigenvalues:

```
dspcal$eig
[1] 4.06926031 0.71751617 0.17951337 0.02145132 0.01225883
```

The first eigenvalue indicates high average similarities between the 5 communities.

The similarities between communities can be obtained as follows:

```
dspcal$Scom

c1 c2 c3 c4 c5

c1 1.0000000 0.8253012 0.6865797 0.6434091 0.3351955

c2 0.8253012 1.0000000 0.9530516 0.9340369 0.6434091

c3 0.6865797 0.9530516 1.0000000 0.9759833 0.7389547

c4 0.6434091 0.9340369 0.9759833 1.0000000 0.8253012

c5 0.3351955 0.6434091 0.7389547 0.8253012 1.0000000
```

The average similarity is:

```
mean(as.dist(dspcal$Scom))
[1] 0.7561222
```

this value is close to:

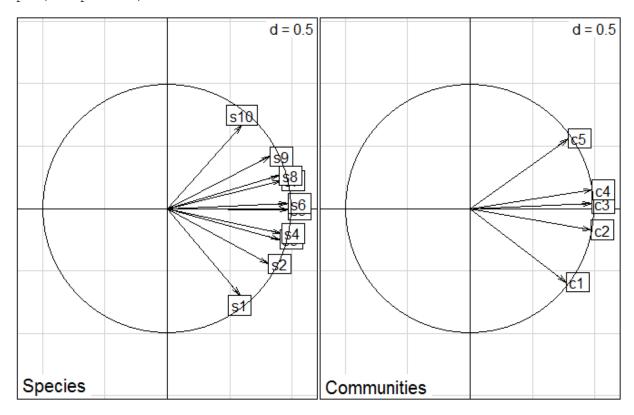
(dspca1\$eig[1]-1)/4 [1] 0.7673151

= $(\lambda_1-1)/(m-1)$, where λ_1 is the first eigenvalue and *m* the number of communities.

The first two axes of DSPCA show that c3 is the community with the highest similarities with other species and that c1 and c5 are the most different. Indeed, although c3 do not share species with the other communities, its dominant species has close trait values with at least one of the species of the other communities. Although c1 an c2 have exactly the same species and c4 and c5 also have exactly the same species, the most abundant species of communities

c2, c3, and c4 have trait values close or equal to zero. In contrast, the most abundant species of c1 has a trait value of -4 and that of c5 a trait value of 4.

```
par.mar <- par()$mar
par(mar=rep(0.1,4))
par(mfrow=c(1,2))
# Species
ade4::s.arrow(dspcal$X, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2), sub="Species")
symbols(0,0,1, inch=F, add=TRUE)
# Communities
ade4::s.arrow(dspcal$Y, ylim=c(-1.2,1.2), xlim=c(-
1.2,1.2), sub="Communities")
symbols(0,0,1, inch=F, add=TRUE)
par(mar=par.mar)</pre>
```



To evaluate the effect of species-to-species similarities on community-to-community similarities, I run again DSPCA considering that the species are maximally dissimilar (i.e. ignoring trait data). The obtained results are quite different.

The new dissimilarities between species are defined as follows:

```
Stax <- diag(rep(1,10))</pre>
rownames(Stax) <- colnames(Stax) <- colnames(com)</pre>
Stax
    s1 s2 s3 s4 s5 s6 s7 s8 s9 s10
s1
     1 0 0
             0
                 0 0
                       0
                           0
                               0
                                   0
                                   0
s2
     0
        1
           0
              0
                  0
                     0
                        0
                           0
                               0
                                   0
s3
     0
        0
           1
              0
                  0
                     0
                        0
                           0
                               0
s4
     0
        0
           0
              1
                  0
                     0
                        0
                           0
                               0
                                   0
s5
     0
        0
           0
              0
                  1
                     0
                        0
                           0
                               0
                                   0
s6
     0
        0
           0
              0
                  0
                     1
                        0
                           0
                               0
                                   0
s7
     0
        0
           0
              0
                 0
                     0
                        1
                           0
                               0
                                   0
s8
     0 0
           0
              0
                  0
                     0
                        0
                           1
                               0
                                   0
```

s9 0 0 0 0 0 0 0 0 1 0 s10 0 0 0 0 0 0 0 0 1

I now apply DSPCA to the community matrix and these new species-species similarities:

dspca2 <- dspca(com=com, Stax)</pre>

DSPCA leads to 5 orthogonal axes with the following eigenvalues:

```
dspca2$eig
[1] 1.9296770 1.0567796 1.0000000 0.8472461 0.1662974
```

The first eigenvalue of this new application of DSPCA indicates much more moderate similarities between the 5 communities than the previous application of DSPCA where species trait values were considered.

The similarities between communities can be obtained as follows:

The average similarity is:

```
mean(as.dist(dspca2$Scom))
[1] 0.1546154
```

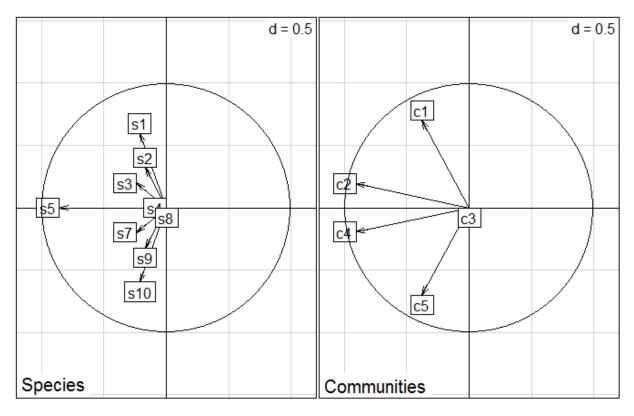
this value is lower than:

```
(dspca2$eig[1]-1)/4
[1] 0.2324193
```

= $(\lambda_1-1)/(m-1)$, where λ_1 is the first eigenvalue and *m* the number of communities. This is consistent with Friedman and Weisberg (1981) statement that the estimate 1 + (n-1) \overline{s} "deteriorates slightly" as the variance of the similarities increases. [Friedman and Weisberg (1981) actually analyzed correlation matrixes with positive values but their statement remain valid for similarity matrixes].

The first and second axes of DSPCA highlight similarity patterns between c1, c2, c4 and c5. Indeed these four communities share species s5. However s5 has the highest abundance in c2 and c4, whereas it has the lowest abundance in c1 and c5:

```
# Axes 1 and 2
par.mar <- par()$mar
par(mar=rep(0.1,4))
par(mfrow=c(1,2))
# Species
ade4::s.arrow(dspca2$X, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species")
symbols(0,0,1, inch=F, add=TRUE)
# Communities
ade4::s.arrow(dspca2$Y, ylim=c(-1.2,1.2), xlim=c(-
1.2,1.2),sub="Communities")
symbols(0,0,1, inch=F, add=TRUE)
par(mar=par.mar)</pre>
```



These graphs also show that species s5 is the most representative species of communities c2 and c4, while s1 is the most characteristic species of c1 and s10 the most characteristic species of c5.

The coordinates of the communities on the five axes are as follows:

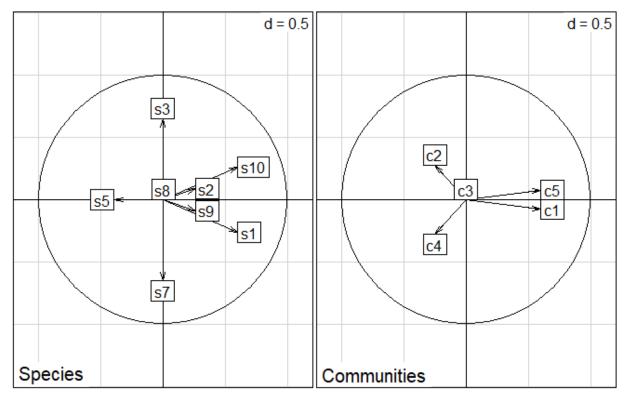
```
dspca2$YCPC1CPC2CPC3CPC4CPC5c1 -3.781743e-017.000956e-011.136607e-176.006916e-01-7.758901e-02c2 -9.065444e-011.955914e-01-4.110979e-17-2.505847e-012.777204e-01c3 -1.126169e-20-6.254382e-191.00000e+001.664908e-181.597530e-16c4 -9.065444e-01-1.955914e-014.070810e-17-2.505847e-01-2.777204e-01c5 -3.781743e-01-7.000956e-01-9.948896e-186.006916e-017.758901e-02
```

This shows that community c3 has a coordinate equal to zero on all axes except axis 3. Axis 3 indicates the complete dissimilarity between c3 and the other communities, because c3 does not share species with the other communities and because information on species traits was ignored.

Then, axis 4 indicates the differences between c1-c5 and c2-c4, and axis 5 the differences between c2 and c4, which are the lowest differences between any two of the communities.

```
# Axes 4 and 5
par.mar <- par()$mar
par(mar=rep(0.1,4))
par(mfrow=c(1,2))
# Species
ade4::s.arrow(dspca2$X, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Species",
xax=4, yax=5)
symbols(0,0,1, inch=F, add=TRUE)
# Communities</pre>
```

ade4::s.arrow(dspca2\$Y, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2),sub="Communities", xax=4, yax=5) symbols(0,0,1, inch=F, add=TRUE) par(mar=par.mar)



Now I evaluate the effect of species abundance on community-to-community similarities. By transforming abundance data into 0/1 data (0 for the absence, 1 for the presence of a species in a community).

The new matrix of species presence/absence in communities is obtained as follows:

```
comPA <- com
comPA[comPA>0] <- 1</pre>
COMPA
  s1 s2 s3 s4 s5 s6 s7 s8 s9 s10
c1 1 1 1 0 1 0 0 0 0
                           \cap
c2 1 1 1 0 1
               0
                  0 0 0
                           0
c3 0 0 0 1 0 1 0 1 0
                           0
c4 0 0 0 0 1 0 1 0 1
                           1
c5 0 0 0 0 1 0 1
                     0 1
                           1
```

I apply DSPCA to this matrix and the species-to-species trait similarities:

dspca3 <- dspca(com=comPA, S=Strait)</pre>

DSPCA leads to 3 orthogonal axes with the following eigenvalues:

```
dspca3$eig
[1] 4.37017950 0.59036930 0.03945121
```

The first eigenvalue of this new application of DSPCA indicates high similarities between the 5 communities.

The similarities between communities can be obtained as follows:

dspca3\$Scom c1 c2 c3 c4 c5 c1 1.0000000 1.0000000 0.8787559 0.7058824 0.7058824 c2 1.0000000 1.0000000 0.8787559 0.7058824 0.7058824 c3 0.8787559 0.8787559 1.0000000 0.9183618 0.9183618 c4 0.7058824 0.7058824 0.9183618 1.0000000 1.0000000 c5 0.7058824 0.7058824 0.9183618 1.0000000 1.0000000

The average similarity is:

mean(as.dist(dspca3\$Scom))
[1] 0.8417765

this value is close to:

(dspca3\$eig[1]-1)/4 [1] 0.8425449

= $(\lambda_1-1)/(m-1)$, where λ_1 is the first eigenvalue and *m* the number of communities.

With presence/absence data, communities c1 and c2 become similar to each other; c4 and c5 are also similar to each other. The overall similarities between the five communities (evaluated by the first eigenvalue) increases compared to the DSPCA applied to abundance data. Indeed, considering presence/absence data increases the similarities between c1 and c5 and the other communities. This pattern of similarity is shown on the first two axes of DSPCA where the points of communities c1 and c2 are superimposed and the points of communities c4 and c5 are also superimposed:

```
dspca3$Y
        CPC1
                     CPC2
                                 CPC3
c1 0.9171264 -0.39655411 -0.04029864
c2 0.9171264 -0.39655411 -0.04029864
c3 0.9837132 0.04131551 0.17493265
c4 0.9274282
              0.37023776 -0.05292358
c5 0.9274282 0.37023776 -0.05292358
\# Axes 1 and 2
par.mar <- par()$mar</pre>
par(mar=rep(0.1, 4))
par(mfrow=c(1,2))
# Species
ade4::s.arrow(dspca3$X, ylim=c(-1.2,1.2), xlim=c(-1.2,1.2), sub="Species")
symbols(0,0,1, inch=F, add=TRUE)
# Communities
ade4::s.arrow(dspca3$Y, ylim=c(-1.2,1.2), xlim=c(-
1.2,1.2), sub="Communities")
symbols(0,0,1, inch=F, add=TRUE)
par(mar=par.mar)
```

